

# 200MW 太陽光発電所





**MERGERSCORP**

The Leader In Business Sales Mergers & Acquisitions

## 200MW

ルーマニア(ブカレスト地域)に拠点を置く 200MW

太陽光発電所の完全開発プロジェクトを販売中。

同社は、7

か所の異なる場所にある広大な土地の所有権を確保することができました。

同社はまた、太陽光発電所プロジェクトの建設を実行するために政府から35年間の地上権を取得しました。

ルーマニアの太陽光発電の設置容量は、2017年末時点で1,374メガワット(MW)でした。2007年の同国の設置容量は0.30MWでしたが、2011年末までに3.5MWに増加し、2011年末までに6.5MWに増加しました。しかし、記録的な年であった2013年は例外で、新規設置量は1,100 MWから2014年には69 MWという中程度のレベルに減少しました。

ルーマニアは、年間 210

日の晴天という良好な太陽光発電の可能性があり、年間太陽エネルギー束が1,000 kWh/m<sup>2</sup>/年から1,300 kWh/m<sup>2</sup>/年の間である地域に位置しています。

この合計量から約600～800 kWh/m<sup>2</sup>/年が技術的に実現可能です。

ルーマニアで最も重要な太陽地域は黒海沿岸、ドブルジャ北部、オルテニアで、平均1,600 kWh/m<sup>2</sup>/年です。

ルーマニアは太陽光発電産業の主要国であり、1970年代から1980年代にかけて約800,000平方メートル(8,600,000平方フィート)

の低品質太陽光集熱器を設置し、太陽電池の総表面積で同国を世界第3

位に置きました。最も重要な太陽光発電プロジェクトの1

つは、ブカレスト工科大学の屋上に年間60 MWhの電力を生産できる30 kWの太陽光パネルを設置することでした。

## 状態

49MWの建設準備完了(+2023年12月までに151MWの建設準備完了)

## 価格設定

オプション1: 145,000ユーロ/MW + 50,000ユーロ/HA(土地の購入権)

オプション2: 145,000ユーロ/MW + 2,600ユーロ/MW(土地のリース権)

## TARGET PRICE

EUR 29,000,000

## GROSS REVENUE

EUR 0

## EBITDA

EUR 0

## BUSINESS TYPE

再生可能エネルギー

## COUNTRY

ルーマニア

## BUSINESS ID

L#20230493

## プロット

ブカレスト近郊の7つの場所:

約27.40MW (土地面積31.38HA)

約19.20MW (土地面積21.00HA)

約105.47MW (土地面積129.34HA)

約38.86MW (土地面積48.45HA)

約34.89MW (土地面積45.54HA)

約31.72MW (土地面積35.35HA)

約33.48MW (土地面積40.00HA)

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

[www.mergerscorp.com](http://www.mergerscorp.com)



**MERGERSCORP**

The Leader In Business Sales Mergers & Acquisitions

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)