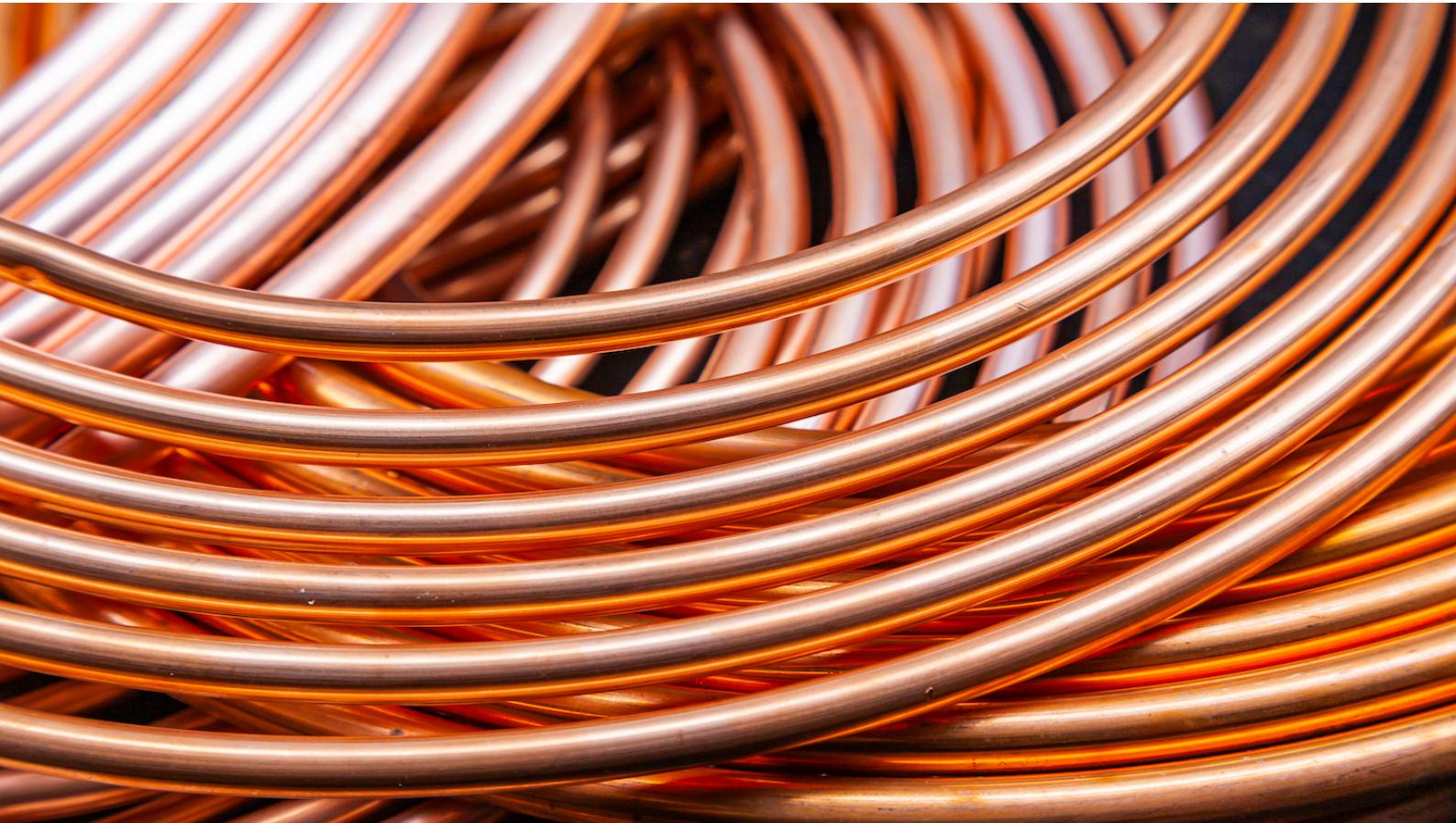


SX-

EWプラントによる銅鉱





MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

SX-EW

JORC

この鉱床は、カザフスタンの銅生産の 65%
を担っている巨大なバルハシ製錬所の重要な供給源となっています。
40年間の操業で蓄積された3億トン以上の廃棄物

リソース分析

- ウォーデル アームストロング (MRI、PCR) 2020
- 2015 年から 2016 年にかけて、当社は以下の探査を実施しました。
- 逆循環(RC)穴あけ – 47穴
- 表面ピッチング – 141
- つま先ピット-26
- 900以上の鉱石サンプル

SX-EW工場の実績

- パイロットプラントは2017年秋に稼働し、2017年11月に最初の銅を生産しました。
- 2018 年春の浸出パッドと収集システムの修復作業の後、プラントは 1.5 ~ 1.6 g/L の PLS ERE grcae と 1 日平均 200 kg の銅カソード生産で定常状態の生産に達しました。
- 36 トンを超える正極銅が LME に近い価格で現地市場で販売されました。
- 敷地までの 1.2 km の電線と 630 kW の変圧器 – 完成し、地元の電力網に接続されました。
- 敷地までの400mのアクセス道路が完成しました。
- 敷地内に1.1kmの水道管が完成。
- SX-EW パイロットプラントの建物 – 完成し、断熱材と換気装置が設置されました。
- ヒープ灌漑用の 1 km の配管 – 購入、接続、レイアウト。
- 池と収集トレーニ – 完成し、ジオメンブレンで裏打ちされています。

SX-EWのビジネスモデル

- 計画年間生産量: LME グレード 「A」 正極銅 10,000 トン
- 2017年5月にカザフスタン政府との23年間の銅生産契約が締結された。
- 主な生産コストの要因:
 - 化学薬品と試薬および電力 (変動) – 有利な地理的位置により、これらのコストを低く抑えることができます

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

マイニング事業

COUNTRY

カザフスタン

BUSINESS ID

L#20230491

2. 労働および生産の間接費 (固定)

- 鉱物抽出税 @ PLS の銅の価値に対する 5.7%
- 流通と販売 –
地元のインフラストラクチャと頻繁な契約の利用規約に基づく固定と変動の組み合わせ

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM