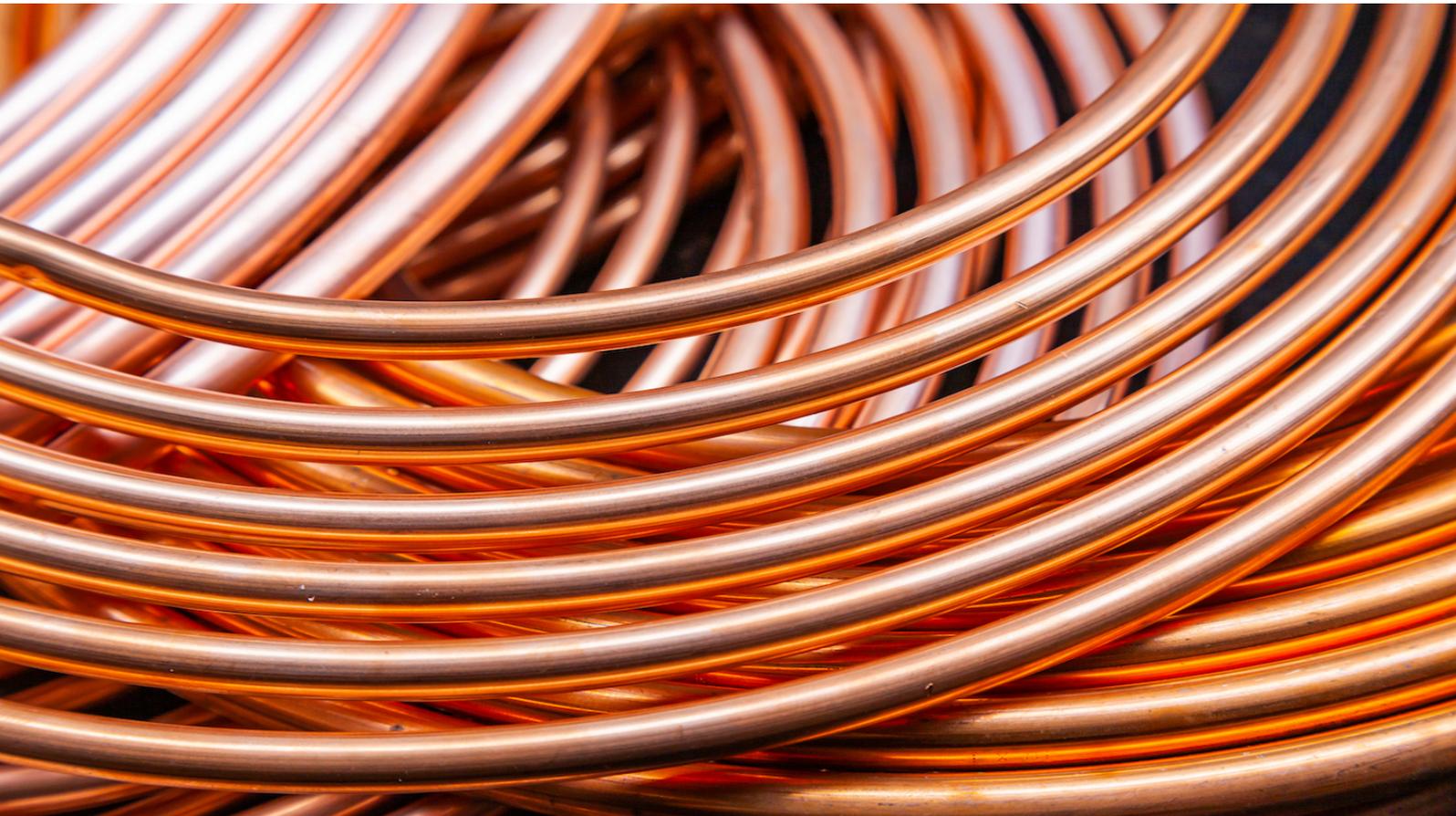


SX-

EWプラント（JORC認定



**MERGERSCORP**

## SX-EW JORC

この鉱床は、カザフスタンの銅生産量の65%を占める巨大なバルハシ製錬所の重要な供給源となっている。40年間の操業で蓄積された3億トン以上の廃棄物

### 資源分析

- ワーデル・アームストロング (MRI、PCR) 2020
- 2015年から2016年にかけて、当社は探鉱を行った：
- リバースサーキュレーション(RC)ドリリング-47ホール
- 表面ピッチング-141
- つま先立ち-26
- 900以上の鉱石サンプル

### SX-EWプラントの結果

- パイロットプラントは2017年秋に試運転を開始し、2017年11月に最初の銅を生産した。
- 2018年春の浸出パッドと回収システムの修復作業の後、プラントは1.5~1.6g/LのPLS ERE grcaeで定常状態に達し、1日平均200kgの銅カソード生産に達した。
- LME価格に近い価格で36トン以上のカソード銅が現地市場で販売された。
- 敷地内の1.2kmの電線と630kWの変圧器 - 完成し、地元の電力網に接続。
- 敷地へのアクセス道路400m完成
- 敷地内に1.1kmの水道パイプライン完成
- SX-EWパイロット・プラントの建物が完成、断熱材と換気装置を設置
- ヒープ灌漑用配管1kmの購入、接続、敷設
- 池と収集トレンチ - 完成し、ジオメンブレンでライニングされる

### SX-EWのビジネスモデル

- 年間生産予定量LMEグレード「A」カソード銅10,000トン
- 2017年5月にカザフスタン政府と23年間の銅生産契約を締結。
- 主な生産コスト要因：

#### 1. 化学薬品と試薬、電力（変動制） -

地理的に有利な立地であるため、これらのコストを低く抑えることができる。

#### 2. 人件費および製造間接費（固定費）

- PLSの銅の価値に5.7%の鉱物資源税

### TARGET PRICE

\$100,000,000

### GROSS REVENUE

\$0

### EBITDA

\$0

### BUSINESS TYPE

マイニング事業

### COUNTRY

カザフスタン

### BUSINESS ID

L#20230491

- 流通・販売 -

現地のインフラストラクチャーとオフテイク契約の契約条件により、固定と変動のミックスが決まる。

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