

# 25年の歴史を持つアメリカ



**MERGERSCORP**

## 25

フロリダ州北部に位置するこの25年の歴史を持つ会社は、地下設備、商業用地開発、掘削、土砂運搬、解体、整地、コンクリート・プロジェクトなどの土木インフラを専門としている。

また、高品質のアスファルト舗装、道路、縁石、歩道を、1年間の労働保証付きで提供している。

2023年の売上高は170%増の2,350万ドル、調整後EBITDAは190%増の1,040万ドルとなった！

同社は2024年に2000万ドル以上の受注残を抱えてスタートするが、これは最近の成長が継続することを示している。

売上が集中することなく、多様な顧客ベースを持つ同社は、ほとんどの仕事が商業市場向けである。

購入可能な現在の職場は、合計3,400平方フィートの2つの一流施設のペアである。5.3エーカーの広大な敷地に、事務室、工具置き場、車両置き場、600万ドル以上の建設機械を備えた広大な庭がある！

100人の非組合員従業員がおり、その多くは長期にわたって勤務しているが、オーナーは買い手の希望があれば移行後も勤務する意向であるため、買い手後も残る可能性が高い。

## TARGET PRICE

\$24,000,000

## GROSS REVENUE

\$23,427,000

## EBITDA

\$10,575,000

## BUSINESS TYPE

サービス

## FF&amp;E

2022年に260万ドルの新しいFF&Eを購入して760万ドルになります！

## INVENTORY

\$980,000

## REASON FOR SELLING

退職が近づいている、または他の興味

## COUNTRY

米国

## BUSINESS ID

L#20240670

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