

大手クロム鉱石生産事業



MERGERSCORP

同社は、クロム鉱石と精鉱の生産に特化し、トルコで上位15位に入る。

家族経営の企業である。

トルコのクロム鉱石は、Cr/Fe比とMg/Al比が良好なため、特に主要輸入国である中国からの需要が高い。

3つのライセンス地域を保有し、2つのクロム濃縮施設を運営し、150人の従業員を雇用している。その埋蔵量は現在、世界的なコンサルティング会社であるDMTグループによって検証中である。

現在のところ、同社は認可地域のわずか2%しか探査していない。

2023年末までには、埋蔵量対生産量の比率が100年を超えると予想され、より付加価値の高い製品の生産を可能にするフェロクロム生産施設を設立できる可能性がある。

市場概要

クロム鉱石は、主にステンレス鋼製造に不可欠な成分であるフェロクロムの生産に使用される重要な鉱物である。

建設、自動車、消費財などの産業が牽引するステンレス鋼の世界需要は、クロム鉱石市場に大きな影響を与えている。

2023年後半には、持続可能な建設への関心の高まりと電気自動車の普及が、高品質のステンレス鋼の需要をさらに増大させ、それによってクロム鉱石の利用が促進される。

資産

- 3ライセンス
- 2つのクロム濃縮工場と設備（トラック、トレーラー、ローダー、掘削機、掘削機など）

評価

- 17.5m + VAT 20

TARGET PRICE

\$17,500,000

GROSS REVENUE

\$9,500,000

EBITDA

\$2,500,000

BUSINESS TYPE

マイニング事業

SUPPORT & TRAINING

取引完了後も経営陣が引き続き事業を

COUNTRY

トルコ

BUSINESS ID

L#20240728

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM