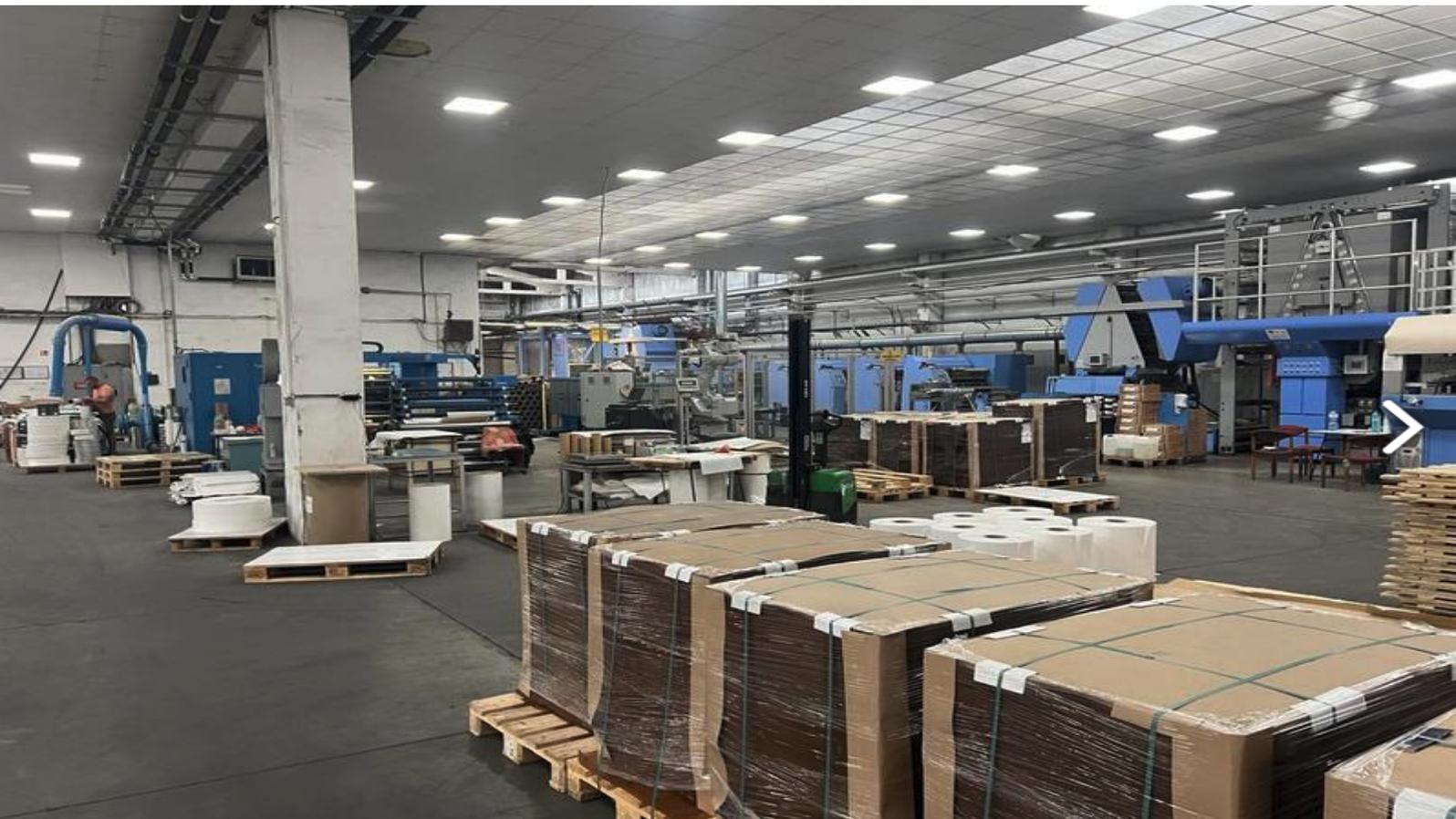


創業50年の段ボール箱



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パッケージング業界で30年以上の経験を持つ同社は、高品質の段ボールとフレキシブル・パッケージング・ソリューションの製造に特化し、主に食品業界にサービスを提供している。

同社のフレキシブル・パッケージング製品は、ポリエステルやポリプロピレンなどの耐久性のある素材から作られており、厳しい業界基準や安全規制を満たすように設計されている。

段ボール箱が主要な収益源であることに変わりはないが、軟包装は重要な補助的提供物となっている。

同社は、主に食品セクターの350社という定評ある顧客基盤に対応しており、その専門知識と信頼性を示している。

年間1,500万個の製造能力を持ち、大規模な生産需要に効率的に対応するための設備が整っている。

経験豊富なプロモーターが率いる同社は、完全な規制遵守と認証を受けて操業しており、品質と顧客満足へのコミットメントを強化している。

製品とサービスの概要

高品質の段ボールとフレキシブル・パッケージング・ソリューションを幅広く印刷・製造。

ベストセラーの製品ラインは、耐久性と信頼性に優れたダンボール箱で、その卓越した品質と多用途性で知られている。

B2B顧客向け。

資産概要

300万ユーロ相当の土地と建物、300万ユーロ相当の機械と在庫。

資本金の概要

2株主

自己資金によるビジネス。

ローンも借金もない。

TARGET PRICE

EUR 9,500,000

GROSS REVENUE

EUR 12,000,000

EBITDA

EUR 1,600,000

BUSINESS TYPE

製造業

REAL ESTATE

600万ユーロ相当の物理的資産を含む

FACILITIES

54,000m² (建物面積27,000m²) の土地
財産は会社に帰属する。

SUPPORT & TRAINING

6ヶ月

COUNTRY

ブルガリア

BUSINESS ID

L#20240747

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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