

# 50年の歴史を持つイタリ





**MERGERSCORP**

The Leader In Business Sales Mergers & Acquisitions

## 50

同社は、革新的な輸送ソリューションの分野で著名な企業であり、先進的な自動車システムおよび部品の設計と製造を専門としている。

品質と持続可能性にこだわり、さまざまなニーズに応える総合的な製品とサービスを提供し、自動車業界のリーダーとしての地位を確立している。

その専門知識は、自動車システムの最先端技術の開発から、鉄道ネットワークの効率的かつ安全な運用を保証する保守・サポートサービスの提供まで多岐にわたる。

戦略的パートナーシップと協力関係を通じて、同団体はその範囲と影響力を拡大し、自動車インフラを強化し、接続性を向上させる重要なプロジェクトに参加している。顧客満足度、革新性、業務効率への献身的な取り組みにより、業界では信頼性と信用性で高い評価を得ている。

同社は、産業車両や商用車のあらゆるタイプのセットアップを行うことができる。顧客の要望に応じて車両への取り付けを設計・内製化し、あらゆるニーズに対応できるよう、技術面・構造面の両面から最先端のソリューションを提供している。

テールリフトは、トラックに荷物を積み込むための移動式プラットフォームであり、一般に、シャーシにボルトで固定される専用の取り付け具により、どのタイプの商用車にも取り付けることができる。

セクター車体およびトレーラー製造

本社北イタリア

従業員6名から25名

セクター複雑なアセンブリの生産（自動車）

### 製品紹介

- 側面装備
- ボックス付き機材
- 防水シート付き機材
- 軽合金バン
- アイソトラック・バン
- 亜鉛メッキ・シートメタルのバン
- セミ・バン
- 取り外し可能な（または取り外し可能な）トレーラー

### 財務

#### TARGET PRICE

\$ 12,500,000

#### GROSS REVENUE

\$ 6,649,967

#### EBITDA

\$ 2,195,820

#### BUSINESS TYPE

製造業

#### COUNTRY

イタリア

#### BUSINESS ID

L#20250849

年	売上高	EBITDA	純利益	総資産	負債合計	エクイティ	金融債務	流動資産
2021	€4,503,156	€318,417	€241,253	€7,273,598	€3,526,335	€3,747,263	€2,681,621	€1,193,089
2022	€4,781,882	€249,199	€249,199	€10,785,625	€10,536,426	€249,199	€2,717,619	€1,894,737
2023	€6,388,156	€515,695	€515,695	€11,329,606	€10,813,911	€515,695	€4,260,863	€2,276,506
2024*	€6,649,967	€2,195,820	€2,195,820	€11,945,601	€9,749,780	€2,195,820	€4,260,863	€3,034,606

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

[www.mergerscorp.com](http://www.mergerscorp.com)



**MERGERSCORP**

The Leader In Business Sales Mergers & Acquisitions

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)