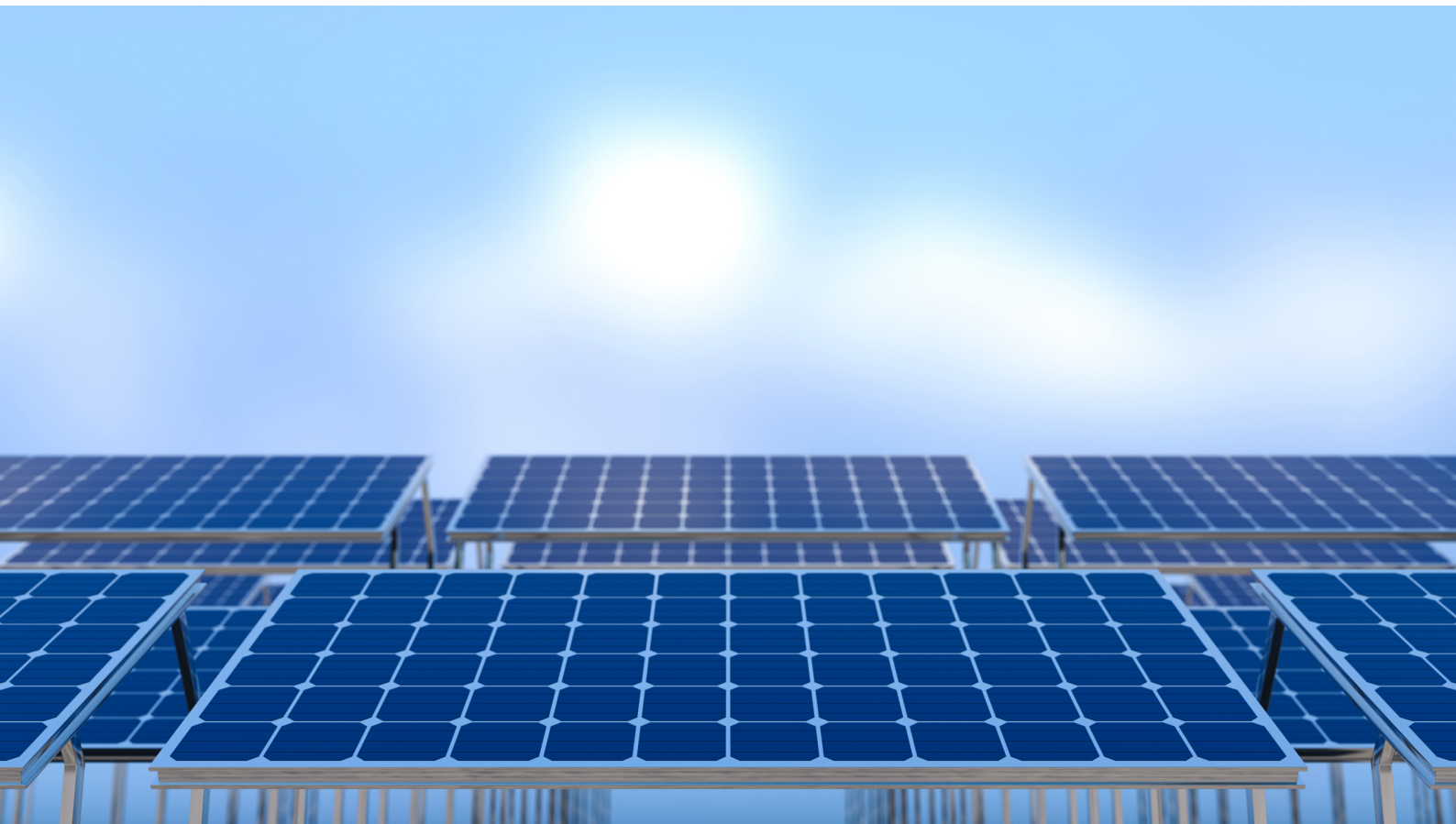


12.5MW

PV太陽光発電所





12.5MW PV

これは、南東ヨーロッパの高太陽収量地帯に位置する12.5MWの太陽光発電所プロジェクトである。

新たに設立された会社を通じて提供されるこの投資は、工場とその土地の所有権を含む。

この開発には、最大29.95MW（AC）の送電が可能な110kVの変電所による送電網へのアクセス権も含まれている。中電圧の接続ラインも含まれる。

この資産は、長期的な収益と安定性を確保するための構造になっており、20年間の変電所利用をカバーする追加の賃貸契約が結ばれている。

発電所は2026年6月に完工する。

PVモジュール

- モデルライセンエナジーRSM132-8-695BHDGおよび
フォノソーラーPS695M13GFH-22WSH
- パワー：各695Wp
- 効率：22.4
- セルタイプ：n型HJT

インバーター

- ブランドサングロー SG350HX
- AC出力：最大352kVA
- 効率：99.02

エネルギー管理

- ユニットサングロー EMU200A
- 300以上のデバイスをサポート、保護等級IP65

変電所

- タイプDELING doo Tuzla, KTS-31
- 定格出力：最大3,150 kVA
- IEC 62271-202規格に完全準拠

SPV売却：太陽光発電所と土地を所有する新会社の完全売却

- PVプラント建設

TARGET PRICE

\$ 14,442,500

BUSINESS TYPE

再生可能エネルギー

COUNTRY

ボスニア・ヘルツェゴビナ

BUSINESS ID

L#20250871

- 土地の法的所有権（15～20ヘクタール）
- 中電圧接続インフラ
- 110 kV変電所アクセス（29.95 MW AC用）
- 年間約1100MWh/1MWの生産量
- 現在のPPA価格は80ユーロ/MWp

レンタル条件：グリッド接続インフラ（項目 3 と 4）は 20 年間リースする。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM