インドの老舗繊維メーカ

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35年以上の実績を持つレガシー繊維メーカーが、投資家または戦略的バイヤーに、垂直統合されたデニムおよび非デニム生産事業を買収する機会を提供している。
同社は歴史的に、世界的な輸出市場と国内市場の両方にサービスを提供し、最も有名な国際的ファッション小売業者やブランドに生地を供給してきた。

最近資本増強され、新たなリーダーシップのもと、同社は変革の真っ只中にある。それは、製造に関する深い専門知識とインフラストラクチャーを、現代的で起業家的な成長ビジョンと融合させることである。

TARGET PRICE

$ 35,000,000

BUSINESS TYPE

製造業

COUNTRY

インド

BUSINESS ID

L#20250938

- 52,000平方メートル。
  ヤード（15エーカー）の産業用キャンパスには、40万平方メートル以上の敷地がある。 フィートの生産スペース
- 垂直統合生産：
  - テクスチャライジング：年産1万1,200トン
  - サイジング、織布、染色、仕上げ：各年産3,500万メートル
- 289 機の織機、フル装備の染色・仕上げ機械、社内の品質管理研究所
- に新たな投資を計画している：
  - 非デニムライン：25Mメートル追加能力
  - 持続可能なエネルギーコスト削減のための5MW太陽光発電所
- コア：インディゴ、ストレッチ、リングスパン、プリント、サテン、ハイファッションデニム

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- 専門分野DualFX
  LYCRAファブリック、シャーティング・デニム、ノンデニム・ボトムウエイト
  ・ファブリック

- ダイナミックでトレンドに対応した研究開発およびウェット加工ラボ

- H&M、VF
  Corp.、Primark、Next、Carrefourなどのグローバル・ブランドへの信頼ある
  サプライヤー。

- 高いレガシー債務と減価償却負担による歴史的な財政難

- ゼロ債務構造へ移行中

- ~億ルピーの繰越欠損金が将来のタックスシールドに

- 主要な減価償却費はすべて帳簿上で吸収済み – 25年度以降は低コストベース

- 明確な5年間の成長ロードマップ：

  - 2025年度の収益~9億5000万インドルピー

  - 2029年度の予測：~売上高～150億インドルピー、純利益率～7

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