全額出資のSPAC
特別目的取得株式会社

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MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

SPAC

XXXXXX Acquisition
Corp.は、新たに設立された特別目的買収会社であり、有望な民間企業を特定し、買収し、その成長を促進することを戦略としている。 XXXXXX Acquisition
Corp.は完全な資金調達企業として、重要な企業結合を実行するために必要な資本を確保することに成功し、強固な財務状況と価値創造的な取引を追求する準備が整っていることを示した。
同社の株式はナスダック市場に上場され、株主に流動性と透明性のある投資手段を提供する。

戦略と焦点設立当初は特定の業種をターゲットとすることが多いが、XXXXXX
Acquisition
Corp.は様々な業種の事業機会を探索する広範なマンデートを維持し、強力なファンダメンタルズ、実績のある経営陣、明確な成長軌道、競争上の優位性を持つ事業を優先する。
その焦点は、相乗効果のあるパートナーシップを特定することであり、そのパートナーシップは、公的市場へのアクセス、資本リソースの強化、戦略的ガイダンスから恩恵を受け、事業拡大と市場でのリーダーシップを加速させることができる。
当チームは、すべてのステークホルダーにとって最適な結果が得られるよう、厳格なデューデリジェンスと規律ある資本展開に専心している。

XXXXXX Acquisition Corp (Nasdaq Ticker: XXXXXX)

各単元は以下のように構成される：A種普通株式1株
の5分の1を受け取る権利と、Aクラスの5分の1を受け取る権利とがある。
普通株式

期限切れ。 期間は2026年7月まで延長された。

当初は、約 6000万ドルは100の機関投資家からのもの。

現在も2026年7月まで約3,000万ドル（約3,000万ドルが償還された）

業界や地域にとらわれない

TARGET PRICE

$ 5,500,000

BUSINESS TYPE

金融サービス

COUNTRY

ケイマン諸島

BUSINESS ID

L#20250949

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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