

工業用塗装システム製造



MERGERSCORP

70

同社は1953年の創業以来、70年以上にわたる専門知識、技術革新、パイオニア精神を原動力に、カスタムメイド塗装システム業界をリードしてきた。

グループには、金属加工部門で有名なファーバー社や、プラスチック部品の工業用コーティング・システムの設計と施工を専門とするイタリアの大手企業、ワニス・テック社も含まれる。

これらの事業体が一体となることで、当グループの企業体質が強化され、能力も拡大し、世界中の顧客に包括的で質の高いソリューションを提供できるようになる。

数十年にわたる専門知識により、同社はさまざまな分野向けの高度な工業用塗装システムを設計・製造している：

自動車

カチオン電着塗装（高膜厚塗装を含む）、アナホエティック塗装、手動・ロボット塗装、粉体塗装システムなどの総合ソリューション。

アルミニウム

アルミニウム塗装業界特有の要求を満たすために設計された最先端技術。

エナメル加工

鉄鋼、鋳鉄、アルミニウム用途に特化した磁器エナメル塗装システムで、家電製品製造、建築用パネル（内装・外装）、ボイラー、タンクなどの業界にサービスを提供。

一般産業

様々な工業製品や用途に対応できるよう設計されたカスタマイズ塗装システム。

塗装システム

高度な表面およびコーティングライン技術。

同社は表面処理とコーティング・システムの技術革新の最前線に立っている。

当社の包括的なソリューションには、スプレーブース、ロボット塗装システム、CO₂洗浄技術、塗装工場管理ソフトウェア、電気塗装、塗料調合室、OFBディスクシステムなどがあり、あらゆる用途で精度、効率、優れた表面品質を確保できるよう設計されています。

同社はシステムを提供するだけでなく、スペアパーツ・サービス、技術支援、販売後のサポートも提供している。

TARGET PRICE

\$ 30,000,000

GROSS REVENUE

\$ 30,000,000

EBITDA

\$ 700,000

BUSINESS TYPE

サービス

COUNTRY

イタリア

BUSINESS ID

L#20251033

クライアント

クライスラー, フィアット, ダッジ, アルファロメオ, フェラーリ, ランドローバー,
ジープ, マセラティ, BMW, ランボルギーニ, 起亜

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM