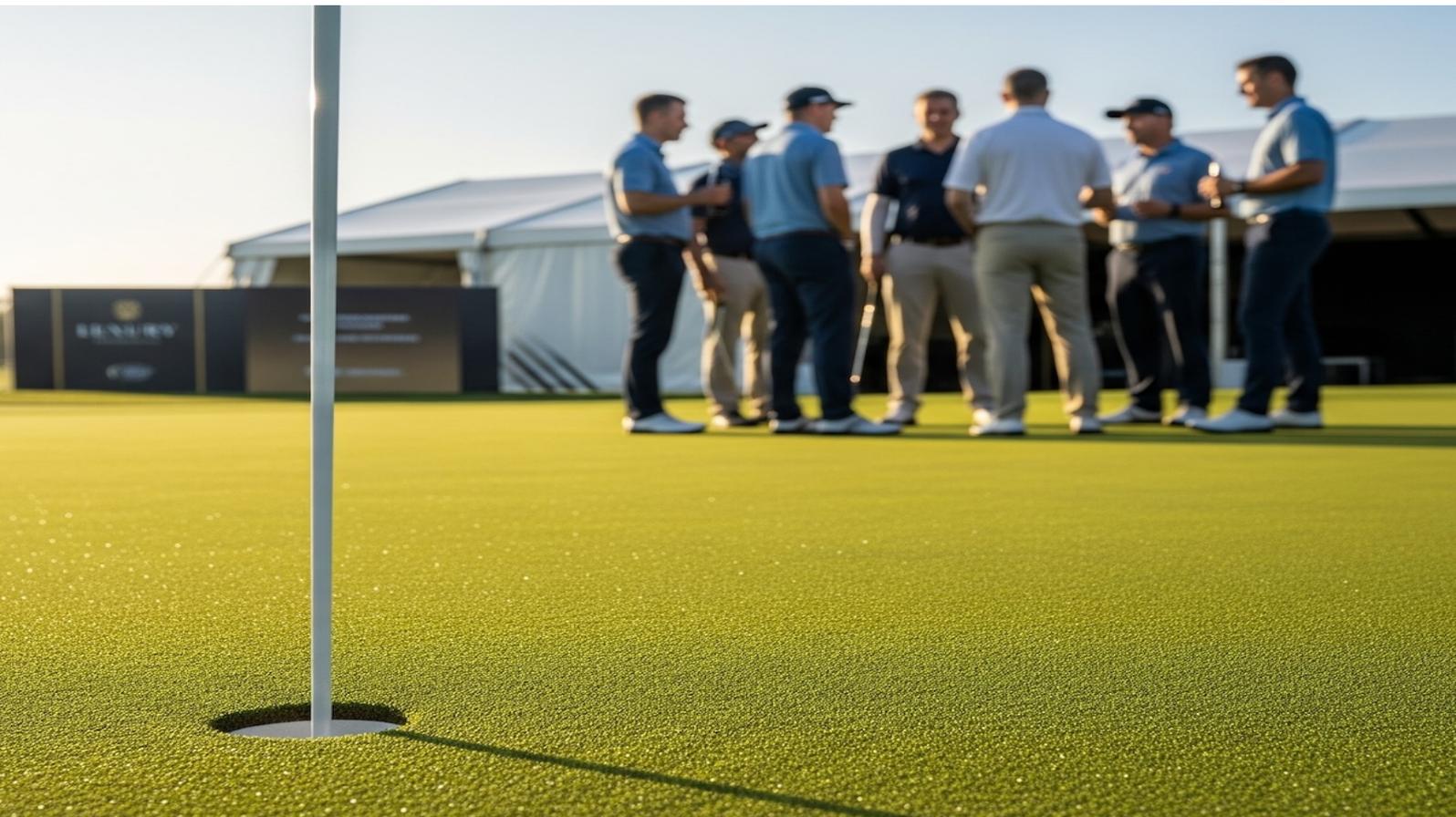


プレミアム体験型イベント



MERGERSCORP

一生に一度のイベントをプロデュースする、イベント、エクスペリエンス、スポンサーシップの総合エージェンシー。

同社は、企業、B2B、富裕層の個人顧客向けに、カスタムデザインのラグジュアリー体験を創造している。

フォーチュン500社に名を連ねる企業を含む、多様でハイエンドな顧客名簿を有し、毎年100社以上の新規顧客を獲得。

強みとチャンス

- このビジネスモデルは収益性が高く、拡張性も高いことが証明されている。
- 同社は、体験型イベント市場の特定のニッチにおいて「先行者利益」を握っている。
- 今回の買収により、市場シェア拡大が加速する可能性が大きい。

取引内容

- 会社の求める。
- 売主は、クローリング後24-48ヶ月で利用可能な構造化された前向きである。
- この取引は、現金の「滑走路」を作るための資本を確保し、市場シェア開拓を加速させることを目的としている。

TARGET PRICE

\$ 18,000,000

GROSS REVENUE

\$ 12,600,000

EBITDA

\$ 6,900,000

BUSINESS TYPE

エンターテイメント

COUNTRY

米国

BUSINESS ID

L#20251046

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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