

96,7

MWp稼働中の太陽光発電





96,7 MWp

これは、ドイツ・バイエルン州にある**96.7MWp100**取得する素晴らしい投資機会となる。

- 2025年6月からフェーズ1と2（38MWpと43.7MWp）が接続され、フェーズ3（15MWp）は2025年8月に運転を開始している。
- プラントは、以下の比収率を誇ります。 **1,102 KWh/KWp**
- この設計は、現在の生産を中断することなく、将来の **BESS**) をシームレスに統合することを可能にし、価値向上のための重要な手段を提供する。

TARGET PRICE

\$ 0

BUSINESS TYPE

再生可能エネルギー

COUNTRY

ドイツ

BUSINESS ID

L#20251051

太陽光発電、BESSの可能性

96,7 MWp

ドイツ（バイエルン州）

2025年6月から完全に稼働しており、BESS統合の可能性もあるため、プロジェクト・シュトラウスは堅実な投資経路を提供している。

SCADAとインジェクションの全レポートは、売却プロセスの次の段階で入手可能であることをご留意ください。

: 81 MWn / 96,7 MWp

1.102 h

操業中

Q4 2024 **RtB**

Q2 **2025**

1V

570W

固定式

5,5 m

Nタイプ TOPCon ~570 W(Canadian Solar)、バイフェイシャル。

SMA

MVPS4400/4600

土地の権利

93 ha

賃貸

3.162ユーロ/ヘクタール

100

20年+5年オプション（最長30年）

土地は農業用借地権で確保されている。

収用は必要ない。

すべての圃場は、標準的な農業条件のもと、地主との個人リース契約によって確保された。土地スカウティングの段階では、強制的な土地取得や法的介入は行われなかった。

財務

マーチャントPPA（二国間PPAを確保するオプション）。

2025年6月以来、太陽光発電所は毎月600,000ユーロを発電している。

このプロジェクトに負債はない。融資の確保は買い手の責任となる。

EEG2021の下では、CODからのEEG受給資格に沿った20年間を想定して、2ユーロ/MWhの地域貢献がある。

注：買主は、最終取引価格の2.25%の手数料を規定したフィー・アグリーメントを締結する必要があります。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM