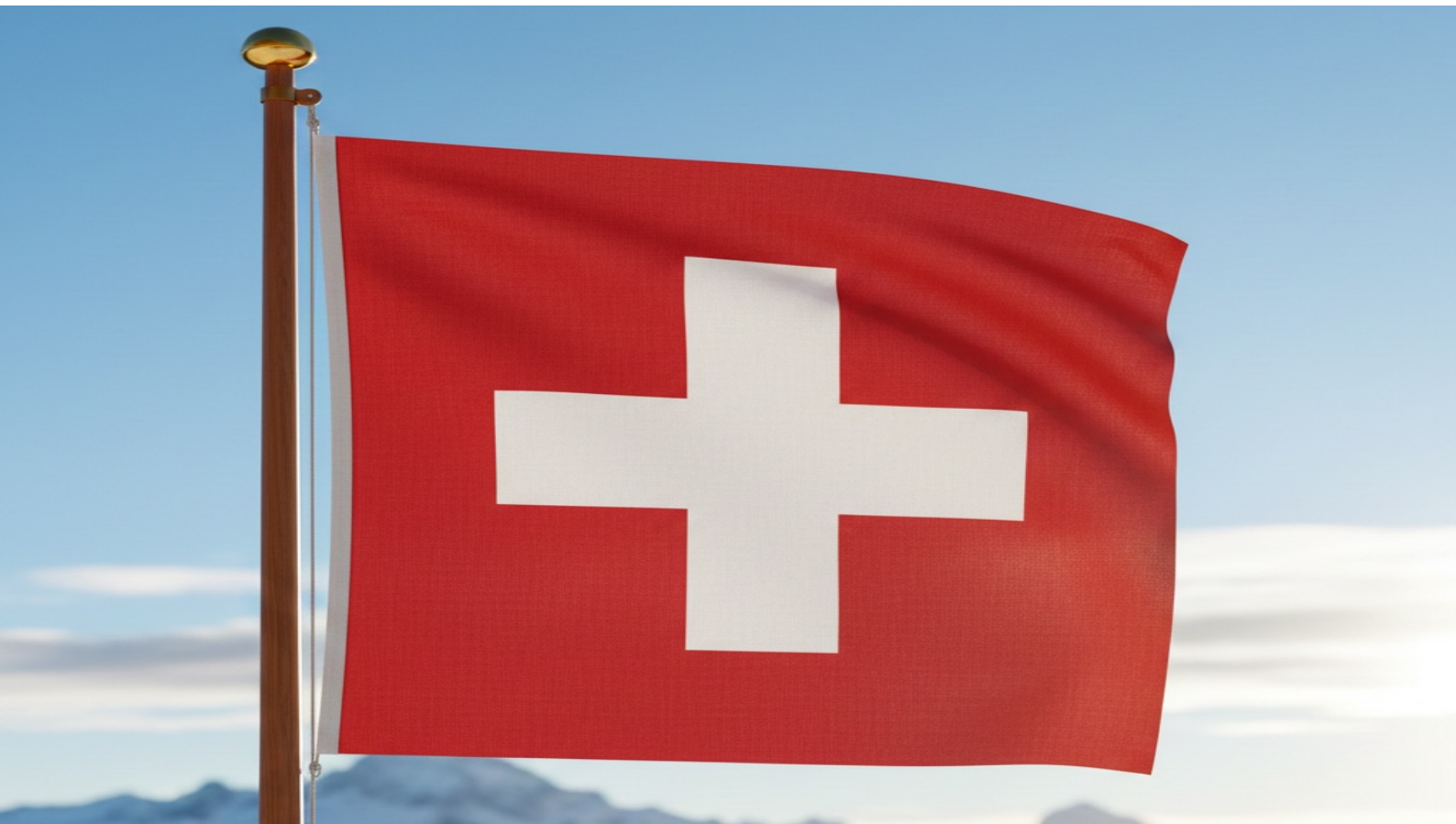


40年の歴史を誇る音楽市





40

AG

40年前に設立された **AG**

、知的財産の世界と安定した資産管理を調和させるスイスの優れた企業である。 **100**
後、同社は長年の卓越した伝統を引き継ぐと同時に、戦略的成長の新たな章に入った。
。

事業の柱

- 40年にわたる業界の専門知識により、高品質の音楽作品の制作と音楽著作権のグローバルな管理を専門としています。
当社のポートフォリオは多様なジャンルに及び、メディア、映画、デジタルプラットフォーム向けのライセンスングソリューションを提供しています。
- **Immobilien AG**は不動産資産の強固なポートフォリオを維持している。
私たちは、専門的な不動産管理とスイス市場における戦略的な買収を通じて、長期的な価値の維持と持続可能な利回りに重点を置いています。
- **Beteiligungen**
戦略的パートナーおよび投資家として、さまざまなベンチャー企業に出資。
私たちの投資哲学は、40年にわたり私たちを導いてきた「スイスメイド」の原則、すなわち信頼性、先見性、資本力に基づいています。

キーポイント

- 40年にわたる運営の歴史は、信頼と深い市場知識の基盤を提供します。
- クリエイティブな「IP」（知的財産）と「ブリック＆モルタル」資産のユニークな組み合わせが、弾力性のあるビジネスモデルを保証します。
- **100**
スイスAGの法的枠組みのもとで事業を展開し、最高水準のコーポレート・ガバナンスと財務の透明性を維持しています。

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

シェル・カンパニー

COUNTRY

スイス

BUSINESS ID

L#20250962

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM