

# ワイン、スパークリング



**MERGERSCORP**

同社は垂直統合型のワイン、スパークリングワイン、コニャック生産者で、全国的な流通網とカザフスタンの主要なワイン生産地域にまたがる生産資産を所有している。グループは、大規模な生産能力、所有するブドウ畑、蒸留能力、確立されたブランドを兼ね備えている。

ワイン、スパークリングワイン、スピリッツ製造

- 土地の所有権4.6ヘクタール
- 建築面積23,240平方メートル
- 地下施設9,821平方メートル
- 生産ライン（4）：
  - スパークリングワイン（0.75L）：6,000本/時間
  - ブドウ酒（0.75L）：6,000本/時間
  - スピリッツ（ボトル）6,000本/時間
  - スピリッツ（缶ライン）6,000本/時間
- ワイン素材の加工：
  - 脱硫ユニット - 300ダル/時

コニャック製造施設 - アルマトイ

- 土地の所有権1.4ヘクタール
- 建築面積5,221平方メートル
- 地下施設11,080平方メートル

TARGET PRICE

\$ 120,000,000

GROSS REVENUE

\$ 14,299,953

EBITDA

\$ 3,930,501

BUSINESS TYPE

ヴィンヤード／ワイナリー

COUNTRY

カザフスタン

BUSINESS ID

L#20260999

- 生産ライン (3) :
  - コニャック & ブランデー (0.5L) : 毎時6,000本
  - コニャック & ブランデー (0.2L) : 1,000本/時間
  - スーベニアコニャック (0.7L、半自動式) : 200本/時間
- 蒸留能力:
  - 連続蒸留装置 - 絶対アルコール3,500ダル/日
- 資産の老朽化:
  - オーク樽1,040個、総容量41,600ダル

#### ワイン原料生産とブドウ畑

- 土地所有: 2.1ヘクタール
- 建築面積2,964平方メートル
- 地下施設1,985平方メートル
- ワイン原料の年間処理能力
  - 430,000ダル
- 所有するブドウ畑
  - 30 ha (ウイグル地区、シリン地区)

#### ワイン原料およびコニャック・スピリッツ製造

- 土地の所有権1.8ヘクタール
- 建築面積3,500平方メートル
- ワイン原料の年間処理能力

- 145,000 ダル

- 蒸留能力：

- 連続蒸留装置3基

- 絶対アルコール度数270,000ダル/年

- カザフスタンの全地域をカバーする全国的な流通ネットワーク

- 21のアクティブ・ディストリビューター・パートナー

- リテールおよび地域チャネルとの関係構築

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