

# スロバキアの農場付き1M





## 1MW

スロバキアのバイオガス発電所（容量1MW、1.5MWまで拡張可能）を売却。

- このプラントには高圧のバイオメタン・パイプラインが装備されており、最大500mの距離に接続ポイントを持つことができる。
- このバイオガス・プラントは、機械と不動産を備えた2,064ヘクタールの農場にある。
- 1,998ヘクタールはリースで、残りの66ヘクタールは自社所有である。
- 報告されている販売台数は2年前のものだ。
- この取引はスロバキアを拠点とするビジネス・ブローカーが担当している。

### 製品とサービスの概要

バイオガスプラントによる発電と電力供給。

### 資産概要

買い手は、1MWのバイオガスプラント、トラクター、ローダー、ハーベスターなどの機械一式、そしてオーナーが買い手に個人的に開示したいと思う価値のある牛肉を手に入れることになる。

- 66ヘクタールの土地も取引の一部である。

### 施設概要

バイオガス発電所は、総面積2,064ヘクタールの農場にある。  
この土地のうち66ヘクタールを所有し、残りの1,998ヘクタールは賃借している。

農場と工場はスロバキア西部にある。

### 資本金の概要

借金もローンもない。機械代はすべて支払い済みで、事業は自給自足している。  
オーナー数はファーストコンタクト後に紹介される。

### TARGET PRICE

\$20,000,000

### GROSS REVENUE

\$5,000,000

### EBITDA

\$2,000,000

### BUSINESS TYPE

再生可能エネルギー

### INVENTORY

1,050万ユーロ相当の物的資産を含む

### SUPPORT & TRAINING

会社は経営陣とともに売却される

### REASON FOR SELLING

退職

### COUNTRY

スロバキア

### BUSINESS ID

L#20230426

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

*© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.*



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)