

歷史的御影石製造事業





カザフスタン共和国のアルマトイ州に位置するこの歴史的な花崗岩製造販売事業。

この工場は、連邦（ソ連）の石材加工工場を基礎として設立され、花崗岩から製品を製造している。

生産能力：16,000平方メートル 月間製材半製品生産量：13,000平方メートル。
すぐに販売できる製品を毎月

キーポイント

- 工場の最大の特徴は、花崗岩の採石場から最終製品の生産まで、花崗岩タイルの完全な生産サイクルである。
- この工場の際立った特徴は、「Simec」社と「GMM」社のイタリアの設備が導入されていることである。

資産

工場の生産能力は、欧米の一流企業の最新設備に代表される：

- 6台の多刃式石材切断機；
- 2つの研削・研磨ライン；
- スラブ研磨に1ライン；
- カッター直径3500mmの鋸切断機2台；
- フライス盤とエッジング盤2台；
- 敷石生産ライン2基
- 花崗岩の熱処理用1ライン；
- 研磨・面取り用1ライン

追加ワークショップ

- 自動装置を備えたダイヤモンド工具はんだ付けワークショップ；
- 鍵屋のワークショップ；
- 旋盤（ターニング・マシン）ワークショップ、必要な機械と設備；
- 電気ワークショップ

TARGET PRICE

\$6,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

製造業

COUNTRY

カザフスタン

BUSINESS ID

L#20230513

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM