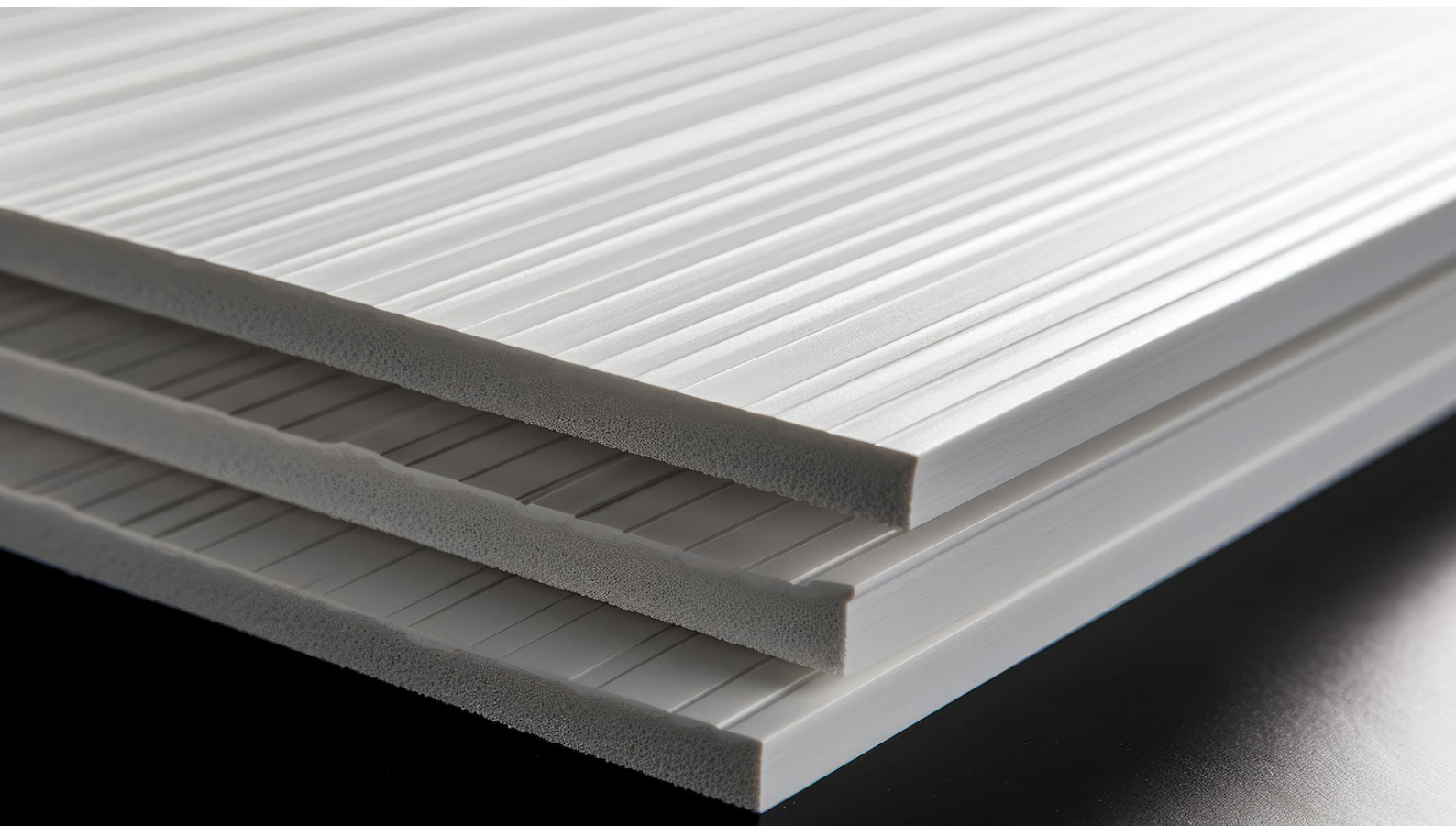


塩ビ化粧板製造販売事業



MERGERSCORP

アルミドア、PVC製装飾パネル、HPL製装飾パネル、シンプルな複層ガラス、ステンドグラスの分野では、このオファーは真の品質基準を示すものである。

2004年に設立され、現在65名の従業員を擁し、時間をかけて技術的・材料的に優れた基盤を築き上げ、現在では独自の生産ホール、専門のステンドグラス工房、ショールーム、オフィスを有している。

技術開発の面では、熱成形用の最新設備を購入することで、ソリッドモデル、サンドブラストガラス、装飾用ロッド、クリスタルタイプのグレージングなど、高品質のパネルを顧客に提供する能力を確保している。

同時に、この販売事業の従業員の高度な専門的訓練と迅速な注文への対応は、ルーマニア市場と国際市場の両方でブランドと企業イメージを強化する前提となっている。

製品・サービス

競合他社よりも優れた品質の製品とサービスを提供し、また、高く評価され尊敬されるサプライヤーでもあるこの売却事業は、設立から現在に至るまで、経済状況の良し悪しや環境にかかわらず、毎年コンスタントに黒字を計上し、財務、物流、商業面で前向きな発展を遂げてきた。

移行の詳細

この会社の製品とサービスの創造と提供の根底にあるプロセスは、新しい経営者に容易に引き継ぐことができるように設計され、開発されている。

この事業は、現在の資産と設備すべてとともに売却され、従業員は新しいオーナーとともに働き続け（これは大きなプラスである）、サプライヤーもこの事業にとどまるため、この売却事業の将来のオーナーは、同じ優遇価格、協力者、活発な顧客ポートフォリオの恩恵を受けることができる。

オーナーは将来の買い手に移行管理を提供し、必要なサポートやトレーニングも提供する。

TARGET PRICE

EUR 10,087,000

GROSS REVENUE

EUR 4,773,606

EBITDA

EUR 817,400

BUSINESS TYPE

製造業

REAL ESTATE

2473000ユーロ

COUNTRY

ルーマニア

BUSINESS ID

L#20230528

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

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