

# 米国証券取引委員会コン



**MERGERSCORP**

過去15年にわたり、SECコンプライアンス・サービスを提供する大手企業のひとつ。  
ISO認証を取得した製造工程を持つ、米国でもインドでも有名な企業ブランド。

米国証券取引委員会（SEC）に準拠した上場企業のデジタル文書作成に特化した会社  
で、顧客は20～30社。

\* 経費削減により高いEBITDAを実現し、一貫した成長を遂げる。

\* 世界トップ3の大手金融機関向けサービシング。

\*  
ハイブリッド・モジュールの自動プロセス制御を備えたクラウド・インフラストラク  
チャ。

\*  
収益は、顧客が選択したサービスに応じて、顧客からサービス料を徴収することで発  
生する。

\* プロモーターは20年以上の経験を持つ業界では有名な人物。

\* ソフトウェアは自社開発。

\* 負債ゼロ。

\* 取締役は夫婦2人で、持ち株比率は80%と20%。

#### 製品とサービスの概要

XBRL、iXBRL、EDGAR、および投資信託、年次報告書、企業提出書類、委任状などの  
財務組版サービス。

#### 資産概要

-  
コンピューター、家具や什器、インテリアなどのオフィスインフラ、その他オフィス  
用品。

- 独自のソフトウェアとウェブサイト。

#### TARGET PRICE

\$4,000,000

#### GROSS REVENUE

\$1,000,000

#### EBITDA

\$400,000

#### BUSINESS TYPE

金融サービス

#### FF&E

70万ユーロ相当の物的資産を含む

#### INVENTORY

付属

#### REAL ESTATE

含まれていない

#### FACILITIES

インドのムンバイに生産・管理事務所

#### COMPETITION

ペースを上げている選手が数人いる

#### GROWTH & EXPANSION

戦略的買い手としての大きな可能性

#### SUPPORT & TRAINING

12ヶ月

#### REASON FOR SELLING

既存の他の2社に注力する。

#### COUNTRY

米国

#### BUSINESS ID

L#20220404

## 施設概要

7,000平方メートルのオフィスを賃借。フィートのカーペットエリアが4階にある。

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