

移設可能なオーディオ製



MERGERSCORP

2000年に設立された同社は、ヘッドフォンを中心とした特許取得済みのオーディオ製品の設計・製造会社として事業を展開している。

アジア、ヨーロッパ、北米のミュージシャンやプロのスタジオ・エンジニアに合わせた製品ラインナップで、最もピュアな音楽体験を追求する人々のニーズに応えている。

マーケティングの専門知識をお持ちの方には、当社の知的財産（IP）を取得する機会があります。

そのような買い手は、当社のIPと製品品質を活用し、ヘッドホンの販売チャネルをさらに拡大することができる。

同社のアイソレーション・ヘッドフォンは、1ペア100ドルから200ドルで、耳の肥えた音楽愛好家にとって理想的な選択肢であり、極度のノイズ・アイソレーション、高精度のオーディオ、オーバーイヤー型の快適性を独自にブレンドして提供している。

7つの特許と3つの登録商標で保護された独自の製品とデザインに重点を置くことで、有線オーバーイヤーヘッドホン市場での存在感を維持してきた。

ヘッドフォンは、AKG、オーディオテクニカ、ビーツ、ボーズ、ゼンハイザー、シュア、スカルクランディー、ソニーといった有名メーカーを常に凌駕している。

特筆すべきは、これらのメーカーが製造するヘッドホンは特定の周波数におけるノイズ低減能力を測定しているが、同社のヘッドホンは幅広い周波数帯域で優れていることだ。

販売店、代理店、エンドーサー、相手先商標製品メーカー、ユーザーとの戦略的提携が、当社製品の優れた性能を証明している。

このような提携により、当社の知的財産の所有者となる見込みのある企業は、将来の成長機会をつかむことができる。

知的財産と戦略的提携に加え、買い手候補は5,000平方フィート以下の組立・流通施設を必要とする。この施設は、世界のほぼどこにでもある。

追加的なマーケティング活動を行わなくても、当社の経営陣は2022暦年に100万ドルに迫る売上高と30万ドルの売り手裁量利益を達成すると見込んでいる。

TARGET PRICE

\$5,000,000

GROSS REVENUE

\$1,000,000

EBITDA

\$300,000

BUSINESS TYPE

オーディオ

COUNTRY

米国

BUSINESS ID

L#20230558

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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