

鷄卵生產事業



MERGERSCORP

既存の鶏卵生産事業を拡大するための投資パートナーを探している。
同社は鶏、七面鳥、卵、関連食肉製品の養殖と加工に従事している。
提案されている投資は、生産能力と川下事業の大幅な拡大を目指したいくつかの重要な取り組みに割り当てられる。

具体的には、まず農業用に適した土地を追加取得するために資金を活用する。
この新たに取得した土地に、商業規模での鶏と七面鳥の飼育に焦点を当てた新しいブロイラー農場施設を建設する。
同時に、投資資金は最先端の食肉加工・包装複合施設の開発にも充てられる。
この施設では、生の鶏肉、七面鳥肉、卵をさらに加工し、ソーセージなどの付加価値製品や流通に適した調理品に仕上げる。

また、生きた鳥、原材料、完成品を施設間や顧客に効率的に運ぶために必要な輸送インフラも整備する。

注文処理とラスト・マイル配送の拠点となる卸売配送センターが新設される。

最後に、オンライン販売チャネルの構築と、それに対応するサプライチェーンの統合のための投資が求められる。

これにより、大手スーパーマーケットやハイパーマーケットが利用するeコマース・マーケットプレイスやプラットフォームを通じて、当社の鶏肉、卵、食肉の品揃えを直接掲載・購入できるようになる。

全体として、この事業拡大は、この地域をリードする完全垂直統合型プロバイダーとしての地位を確立することを目的としている。

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$81,000,000

EBITDA

\$65,000,000

BUSINESS TYPE

製造業

FF&E

5000000

REAL ESTATE

40000000

COUNTRY

アゼルバイジャン

BUSINESS ID

L#20240617

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