

# 高級化粧品ブランド



**MERGERSCORP**

数年前から化粧品業界を騒がせている人気美容ブランドである。

高品質で手頃な価格のメイクアップ製品を作りたいと考えた美容愛好家のチームによって設立されたこの化粧品ブランドは、瞬く間に世界中のメイクアップ愛好家にとって頼りになるブランドとなった。

このブランドが他の美容ブランドと一線を画している点のひとつは、美しく革新的であるだけでなく、安全でクルーエルティフリーな製品を作るというコミットメントだ。

同ブランドは、製品に最高品質の原料のみを使用することを誇りとしており、その原料はすべて慎重に調達され、同ブランドの厳格な品質基準を満たすよう厳しく検査されている。

安全で倫理的な原料を使用することへのこだわりは、メイクアップの品質と動物愛護の両方に気を配る消費者の間で忠実な支持を得ている。

#### キーポイント

- EU内でのみ製造される製品、自社製造される製品、第三者製造に委ねられる製品がある。

- メイド・イン・スペイン、メイド・イン・フランス、メイド・イン・イタリーデザインの化粧品。

- 敏感肌のために特別に作られた化粧品 -

完全な低刺激性成分に基づいて開発された処方で、パラベンや化学的に有害な物質は含まれていません。

- 現在、小売業者や流通業者など200社以上の顧客にサービスを提供している。

- 製造能力は日産3,000~5,000個。

- ISO証明書と登録証明書。

#### 製品とサービスの概要

スキンケア、カラーコスメ、ネイルケア、香水。

#### 資産概要

#### TARGET PRICE

EUR 5,000,000

#### GROSS REVENUE

EUR 1,200,000

#### BUSINESS TYPE

化粧品会社

#### FF&E

200万ユーロ相当の物的資産を含む

#### COUNTRY

スペイン

#### BUSINESS ID

L#20240650

有形資産-株式、自社ビル、施設、倉庫。

#### 施設概要

バルセロナ空港から45キロ、バルセロナ西部に位置する1,000平方メートルの3階建てビル。

#### 資本金の概要

- 家族経営。ローンはない。家族経営のオーナーだけだ。  
同じ家族から合計2人のオーナーがいる。
- 資金は100%民間投資。

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)