

米国油田ワイヤーライン





MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

米国数州をカバーするこの大手プロバイダーは、政府との契約など、石油・ガス・ワイヤライン・サービスの包括的なスイートを提供している。

- 開孔プラグ、穿孔、測量パイプ回収、クレーンサービス、圧力制御など、品質に重点を置いたサービスを提供している。
- 売り手は岩山地帯で独占権を持つ。
- SDEマージンは18.5%、2024年の売上高は810万ドルと予測
- 2023年 収入 760万ドル
- 裁量利益は130万ドル
- 経験豊富な経営陣
- オーナーシップは、合理化されたオペレーションのためのクロストレーニングやコンサルティングを提供し、売却後の移行にも対応する。
- 複数のマーケティングチャネルを活用：インターネット広告、印刷媒体、オンラインプレゼンス（ソーシャルメディアとウェブサイト）、地道な口頭紹介
- 産業用サービスのために戦略的に設計された3,200平方フィートの施設は、オフィス、店舗スペース、十分な倉庫を備えている。
- 長期にわたるサプライヤーとの関係、および測量に関する全国的な政府契約。
- まだ多くの成長の道が残されている。

資産

- 設備：3,612,326ドル
- 在庫：185万ドル

オプショナル・プロパティ

- 月額\$7.5Kのリース

石油・ガス分野サービス

- Cコープ
- SIC: 1389

発足：2010年開始

従業員31 隔週払い

TARGET PRICE

\$8,500,000

BUSINESS TYPE

石油生産会社

COUNTRY

アメリカ

BUSINESS ID

L#20240696

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM