

ライセンス・アセット・



MERGERSCORP

このベリーズ・アセット・マネジメントは、個人と機関投資家の両方に合わせた投資顧問と資産運用ソリューションに特化した金融サービス会社です。

オフショア金融センターとしてのベリーズの戦略的優位性を活用し、オーダーメイドの投資戦略、ポートフォリオ管理、資産保全サービスを提供している。

透明性、コンプライアンス、リスク管理を重視する当アセット・マネジメントは、機密性の高い安全な環境でお客様の資産を守りながら、お客様のリターンの最大化を支援することを目指しています。

当社の経験豊かなチームは、お客様のニーズを理解し、お客様一人ひとりに合ったサービスを提供し、多様な投資機会を通じて長期的な経済成長を促進することに専念しています。

同社は個人顧客の資産運用とアドバイザリー業務に注力している。

営業許可

「国際的な資産保護・管理」とは富の保護および財産設計に関する助言の提供
投資戦略およびポートフォリオ管理、不動産管理

投資戦略、ポートフォリオ管理、不動産管理、税務アドバイスを含む、
事業を行う顧客に代わって資金を保有すること、資金を預かり、不動産取引を含む
クライアントが取り組んでいるプロジェクトの完了のための支出を行う。

クライアントが取り組んでいる可能性のあるプロジェクトの完了のために資金を保有し、支出を行う。

サービス

- 独立したアセットマネージャーまたはアドバイザーとしての活動。
- 国内外のカストディアンとのAAM一任または助言運用マンデート。
- ビジネス紹介者、アドバイザー、AAM間のカスタマイズされた契約。
- 投資口座および預金の開設・管理
- ベリーズにおける文書の保管

TARGET PRICE

\$0

BUSINESS TYPE

資産運用管理

COUNTRY

ベリーズ

BUSINESS ID

L#20240718

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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