

ファミリー・ホーム・コ



MERGERSCORP

ワシントン州に位置し、高品質な注文住宅を求める顧客のために、「対面式」の設計セッションと土地選定サービスを通じて、住宅用一戸建て注文住宅の建設に特化している。

同社は、過去5年間で約5,000万ドルの安定した収益を確保し、600万ドルを超える一任利益とともに、地域的に高い評価を確立している。

二重州認証と高品質への継続的なコミットメントは、オンライン・レビューのトップクラスと相まって、指導的拡大や戦略的提携を通じて事業を次のレベルに引き上げる成長機会を提供している。

年間収入の3.2%以上を占める個人顧客はなく、トップ10の消費者が12%以上を占めるため、同社は顧客の多様性と低リスクの評価を享受している。

経験豊富なチームは28人の非組合員で構成され、3ヶ月の円滑な移行期間の後、日常業務の継続性を確保するため、売却後も経営陣が残る可能性が高い。

同社は、ウェブサイトを維持するだけでなく、BuzzbuzzHome、Houzz、Pinterest、YouTubeなどのソーシャルメディア・プラットフォームを活用し、広告活動は主に大規模かつ継続的な顧客ベースからの紹介によって支えられている。

作業場は広さ3,800平方フィートで、レセプション・エリア、会議室、事務室、従業員用キッチン、十分な収納スペースがある。

この物件は、任意購入または長期賃貸が可能であり、新規または増設することで、初めての住宅購入者市場への進出を促進することができる。

優れた人脈、限定的なオーナーの関与、堅実な収益傾向、充実した契約など、これは素晴らしい機会である。

キーポイント

- 売却の種類資産または株式
- 売掛金：909,220ドル
- 設備：475,530ドル
- 仕掛品と預金：19,488,034ドル
- 開発：11,822,153ドル*オプション。
- 業種建設業者
- 会社の種類S社| SIC:1531

トップサービス

1. 住宅と不動産67%
2. 個人所有の住宅33%

TARGET PRICE

\$39,000,000

GROSS REVENUE

\$61,444,705

EBITDA

\$3,811,401

BUSINESS TYPE

サービス

ESTABLISHED

1991

COUNTRY

米国

BUSINESS ID

L#20240798

- 年間離職率：
- 売掛債権：年間53.5倍。
- 在庫：年間2.5倍。
- 資産：年間1.3倍。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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