

ヒストリカル・アセット



MERGERSCORP

キプロス証券取引委員会(CySEC)傘下の歴史ある資産運用会社を買収するまたとないチャンスです。

主なハイライト

規制コンプライアンス

CySECの規制下にある企業として、当社は最高水準のコンプライアンスとガバナンスを遵守し、投資家の信頼と業務の完全性を確保しています。

堅固なAUM：

4億5,000万ユーロのAUMを有する当事業は、多額の顧客資産を集め、運用する能力を実証しており、継続的な成長と収益性のための安定した基盤を提供している。

強力な収益源：

この事業は年間200万ユーロの収益を上げており、様々な投資家のニーズに応える多様な投資戦略のポートフォリオとともに、資産運用と顧客維持の有効性を示している。

市場での地位

アセット・マネジメント業界の競争の中で確固たる地位を築き、忠実な顧客ベースと機関投資家および個人投資家との強固な関係から、市場で重要なポジションを占めている。

成長の可能性：

資産運用業界は絶えず進化しており、新たな投資商品の導入、新たな市場層の開拓、技術的進歩を活用したサービス提供と顧客エンゲージメントの強化など、拡大の機会は数多くある。

この歴史的なアセット・マネジメント事業は、投資家やアセット・マネジメント部門におけるポートフォリオの充実を目指す企業にとって理想的な買収案件である。

確かな実績、堅実な財務、規制上の後ろ盾を持つこのチャンスは、ダイナミックな投資環境の中で継続的な成功と拡大を遂げる態勢が整っている。

TARGET PRICE

\$ 9,750,000

GROSS REVENUE

\$ 1,500,000

BUSINESS TYPE

資産運用管理

COUNTRY

キプロス

BUSINESS ID

L#20250891

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM