

1,350メガワットの風力発電



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1,350

アルゼンチンのパタゴニア地方にある1,350MWの風力発電所という、ラテンアメリカ最大級の再生可能エネルギー・プロジェクトを買収または共同投資する戦略的な機会。

アルゼンチンの再生可能エネルギー需要の約25%を供給するこのプロジェクトは、膨大な風力ポテンシャルと、すでに実施されている大規模なインフラ投資を兼ね備えている。

提示価格は4400万米ドルで、同社株式の100%である。

現所有者は、新所有者が少数株主に相当する部分も含めて資本参加することを盛り込んだ株主間契約により、10%の株式を保持することができる。

提示価格には、プロジェクトを建設準備段階まで引き上げるための約200万ドルが含まれている。

TARGET PRICE

\$ 8,000,000

BUSINESS TYPE

再生可能エネルギー

COUNTRY

アルゼンチン

BUSINESS ID

L#20250880

- セクター再生可能エネルギー – 風力発電
- ロケーションアルゼンチン、パタゴニア
- 設置容量：1,350 MW
- 土地面積所有面積：45,000ヘクタール
- 送電網のインフラ295km、500kVの送電線と1,600MVAの変電所を含む。
- 許可と調査：建設および環境に関する許認可は取得済み（更新待ち）。
- 投資制度RIGI（アルゼンチン政府の新しい大規模投資枠組み）の恩恵 – VAT免除とエネルギー市場自由化
- 希望価格4,400万米ドルの100%出資
（200万米ドルのプロジェクト資金を含む）

- 構造：新所有者がプロジェクト全体を買い取るか、株主契約の下で10%の株式を保有し、元の所有者を維持するオプション
- 資金の用途プロジェクトを「建設準備段階」（許可証の更新と最終調査を含む）まで進めるため
- フル建設に必要な設備投資約19.9億米ドル
- 空室状況即時
- ラテンアメリカ最大級の風力発電プロジェクト
- 風力資源に恵まれた戦略的立地
- 土地の完全所有権と主要インフラの管理
- アルゼンチンの新しいエネルギー自由化に合わせて、エネルギー販売は民間PPAのみとなる。
- 規模の経済によるMWh当たりの競争力のある価格
- IPP、デベロッパー、機関投資家、グリーン・インフラ・ファンドにとって魅力的である。

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