

収益性の高い養鶏ビジネス



MERGERSCORP

ニコシアを拠点とするこの鶏肉事業は、業界で25年以上の経験を持ち、高品質のプロイラー鶏肉製品を提供し、キプロス全土で高い評価を得ている。

50の精肉店、45のレストラン、3つの大手スーパーマーケットを含む90以上の顧客にサービスを提供し、同社は安定した年平均成長率3.4%を達成し、20.1%の堅調なEBITDAマージンを維持している。

直販モデルで運営されているため、忠実な顧客ベースと長期的な取引関係から利益を得ており、安定した収益を確保している。

この確立されたビジネスは、継続的な成長と成功のための信頼できる基盤を提供する、絶好の売却機会である。

最後に、同社は自社屠畜場に必要なすべてのライセンスを保有しており、最終認可を待っている。

これが稼動すれば、EBITDAは19%増の54万9000ユーロとなる見込みだ。

製品とサービスの概要

同事業は高品質のプロイラー鶏肉製品を専門としており、キプロス全土に確立された流通網を通じて、スーパーマーケット、精肉店、レストラン、卸売業者にサービスを提供している。

施設概要

事業はニコシアの個人所有の施設で運営されており、隣接する土地は拡張可能である。養鶏インフラ、効率的な流通システム、冷蔵配送車などが含まれる。

資本金概要

同社は、昨年時点で230万ユーロの収入を得ている。

株主は2人（各50%）で、負債は約10万ユーロ、手元資金は52万5000ユーロ。

TARGET PRICE

\$ 3,800,000

GROSS REVENUE

\$ 2,300,000

EBITDA

\$ 460,000

BUSINESS TYPE

製造業

COUNTRY

キプロス

BUSINESS ID

L#20250869

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM