

創業20年のスイス・イタ



MERGERSCORP

20

当社は、専門とする **企業**を買収する機会を提供いたします。同社は、**HoReCa**、価値の高いグローバル・セクターから **B2B** 生み出し、堅実な経営実績を誇っている。組織は備えた構造になっており、スイス本社がグローバルなオペレーションをサポートしている。

取引ストラクチャーの提案

この分割は、買収する投資家に大きな柔軟性を提供する：

- 一次商社（グループ持株）の **100%**限とする。
- オプションとして、イタリアの自社生産部門の**51%** 取得し、中核となる製造工程の運営管理を行う。

主要財務・経営ハイライト

メートル 詳細

2023**36**

グローバルに展開し、航空会社、HoReCa、小売、イベントにサービスを提供している。

ESG

同社は、

素材に焦点を当てた専用製品ラインを維持し、厳しい持続可能性基準を満たしている。

（グループ本社・管理部門）、（販売・流通部門）、（中核生産施設）。

主力製品

同社のポートフォリオは、顧客の事業とブランドの完全性に不可欠な、高品質で持続可能なソリューションで構成されている：

- カスタムプリントの。
- 。

TARGET PRICE

CHF 4,500,000

GROSS REVENUE

CHF 2,633,000

EBITDA

CHF 0

BUSINESS TYPE

製造業

COUNTRY

スイス

BUSINESS ID

L#20250963

- 顧客接点における最大化するためにデザインされたPOS資材。

ターゲット市場への浸透

不況に強く、高成長を続けるいくつかのセクターにおいて、深い浸透を維持している
：

- ホテル **Hyatt** レストラン、専門的なケータリングサービス。
- 航空会社およびクルーズ会社
- 大規模な企業およびスポーツイベント
- 専門店および一般小売店。

持続可能性への取り組み

基本的な競争優位性は、環境・社会・ガバナンス（ESG）の原則を完全に統合していることである：

- 包括的な製品ライン。
- 能力と、 **EU**
相まって、優れた品質管理とリードタイムの短縮を実現しています。

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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