

創業20年のスイス・イタ





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当社は、専門とする **企業**を買収する機会を提供いたします。同社は、**HoReCa**、価値の高いグローバル・セクターから **B2B** 生み出し、堅実な経営実績を誇っている。組織は備えた構造になっており、スイス本社がグローバルなオペレーションをサポートしている。

取引ストラクチャーの提案

この分割は、買収する投資家に大きな柔軟性を提供する：

- 一次商社（グループ持株）の **100%**限とする。
- オプションとして、イタリアの自社生産部門の**51%** 取得し、中核となる製造工程の運営管理を行う。

主要財務・経営ハイライト

メートル 詳細

2023/2024

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グローバルに展開し、航空会社、HoReCa、小売、イベントにサービスを提供している。

ESG

同社は、

素材に焦点を当てた専用製品ラインを維持し、厳しい持続可能性基準を満たしている。

（グループ本社・管理部門）、（販売・流通部門）、（中核生産施設）。

主力製品

同社のポートフォリオは、顧客の事業とブランドの完全性に不可欠な、高品質で持続可能なソリューションで構成されている：

- カスタムプリントの。
- 。

TARGET PRICE

CHF 4,500,000

GROSS REVENUE

CHF 2,633,000

EBITDA

CHF 0

BUSINESS TYPE

製造業

COUNTRY

スイス

BUSINESS ID

L#20250963

- 顧客接点における最大化するためにデザインされたPOS資材。

ターゲット市場への浸透

不況に強く、高成長を続けるいくつかのセクターにおいて、深い浸透を維持している
：

- ホテル **Hyatt**、レストラン、専門的なケータリングサービス。
- 航空会社およびクルーズ会社
- 大規模な企業およびスポーツイベント
- 専門店および一般小売店。

持続可能性への取り組み

基本的な競争優位性は、環境・社会・ガバナンス（ESG）の原則を完全に統合していることである：

- 包括的な製品ライン。
- 能力と、 **EU**
相まって、優れた品質管理とリードタイムの短縮を実現しています。

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