

# 欧州の学士／修士課程高





欧州連合（EU）内で事業を展開する老舗の大手教育コングロマリット。

このサービスは、7つのキャンパスからなる強固なネットワークで構成され、戦略的に配置され、充実した多様な学生にサービスを提供している。

当グループは現在、4,800人の学生を受け入れており、主に人気の高い学士課程と修士課程に在籍している。

同校は、主に英語ともう1つの現地語を教育言語として使用することで、高等教育セクターの中で確固たるニッチを切り開いてきた。

この焦点は、国際的な教育経験を求める地元の学生にアピールするだけでなく、ヨーロッパ内外からの学生を惹きつけ、その裾野を大きく広げている。

このような言語的アクセシビリティは、教育機関の市場性を高め、ますますグローバル化する教育環境における教育機関の成長の可能性をサポートする。

財務面では、強力な経営効率と収益創出能力を示す魅力的な業績を示している。

この買収案は、買収する企業にとって、ダイナミックで弾力性のある欧州の高等教育セクターにおいて、重要な足掛かりを得たり、既存のプレゼンスを戦略的に拡大したりする魅力的なチャンスとなる。

**TARGET PRICE**

\$ 45,000,000

**GROSS REVENUE**

\$ 29,000,000

**EBITDA**

\$ 3,300,000

**BUSINESS TYPE**

教育/学校

**COUNTRY**

イギリス

**BUSINESS ID**

L#20250976

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)