

プレミアリーグ1部 ポルトガルサッカークラブ



MERGERSCORP

1

今回の募集は、ポルトガルの歴史的で評価の高いサッカークラブの支配権を取得するまたとない機会である。

クラブは、充実した熱狂的なファン層、一等地という立地、強固な運営・商業インフラを誇り、魅力的で安全な投資先となっている。

主なハイライト

- ポルトガル最高峰の **1**部における歴史的な存在として、クラブは市場で圧倒的な地位を占めている。その強力なブランド力と地域社会との深い結びつきは、継続的な成功と成長のための強固な基盤となっている。
- クラブは、天然芝と人工芝の両方を備えた最新鋭のトレーニングセンターとともに、トップリーグでのプレーが許可されたプロ仕様の一流スタジアムを所有している。これらの資産は、ハイレベルな競技パフォーマンスをサポートし、イベントに基づく大きな収益を生み出すことができる。
- クラブは、政府からの一貫したスポンサーシップとFPF（ポルトガルサッカー連盟）からの支援により、安定した財政基盤を得ている。また、貴重なテレビ放映権を保有し、スポンサーシップから毎年400万ユーロを生み出しており、強力かつ予測可能な収入源を確保している。
- この買収には、かなりの不動産ポートフォリオが含まれる。計画中のホテルと潜在的な商業エリアが含まれ、15年から20年の探査利権がある。新オーナーには完成したホテルプロジェクトが手渡され、サッカー以外の収益創出と多角的な収入を即座に得る機会となる。
- 強力なスポーツブランド、確実なスポンサーシップ収入、そして価値ある不動産資産の組み合わせは、迅速な投資回収と長期的な収益性への明確な道筋を生み出します。主要都市での実績があり、リターンが保証された他に類を見ない投資である。

投資内容

- ポルトガル
- 最寄りの空港から20分
- 80%（売却時に確定）

TARGET PRICE

\$ 25,000,000

BUSINESS TYPE

サッカークラブ

COUNTRY

ポルトガル

BUSINESS ID

L#20251003

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM