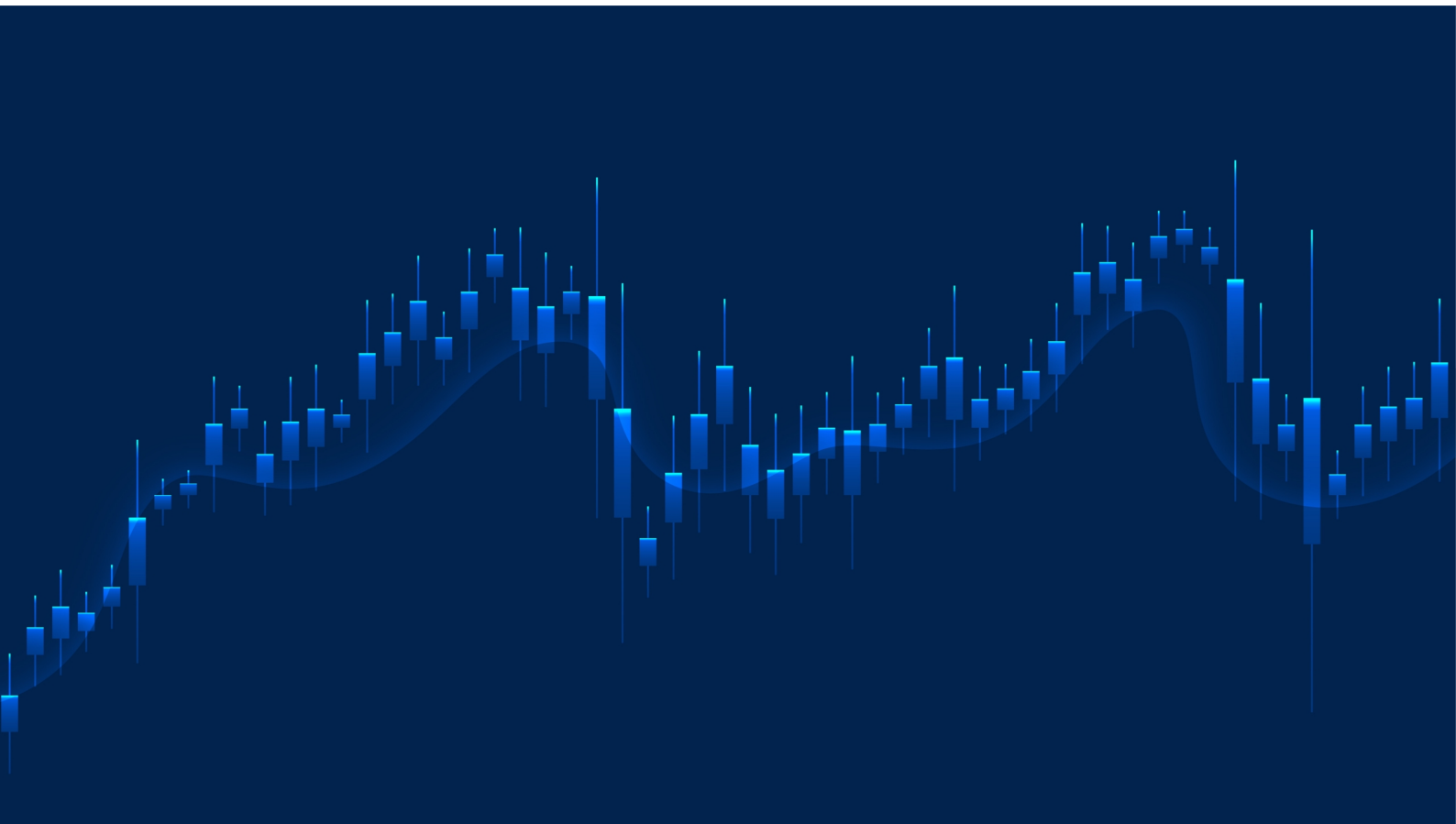


認可・規制を受けた証券





南米で正規に認可・規制された証券仲介会社の株式パッケージの100%売却を提案する。

同社は、〇〇〇〇〇〇〇〇中央銀行の監督下、および／または〇〇〇〇〇〇〇〇証券取引所の会員として運営されている。

この案件は、南米の資本市場およびウェルス・マネジメント部門への即時参入を目指す金融グループ、ファミリー・オフィス、または戦略的投資家、あるいは既存事業の統合を目指す投資家にとって、またとない機会です。

規制団体：証券会社（Corredor de Bolsa）および／または証券代理店（Agente de Valores）としての現行ライセンスを有し、国内および国際市場における仲介およびアドバイザリーサービスを行うことができる。

運営プラットフォーム：確立されたインフラとシステムで、迅速な移転と最適化が可能。

顧客ベース個人富裕層（HNWI）および／または機関投資家を中心としたアクティブな顧客ポートフォリオ（詳細はNDAにより入手可能）。

有資格者：金融市場に精通した経験豊富な経営陣とオペレーター。

運用資産総額 (AUM)

ポートフォリオ評価額：41,828,372.60米ドル

米ドル建てポートフォリオ（CP） 41,828,372.42

発生手数料 USD (CP) 354,771.75

年率ROA 1.00

ポートフォリオの412の顧客はミドルからローレンジに集中しており、AUMの最大部分は2億5,000万ドルから100万ドルを保有する顧客によるものである。

TARGET PRICE

\$ 1,100,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

金融サービス

COUNTRY

パラグアイ

BUSINESS ID

L#20251056

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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