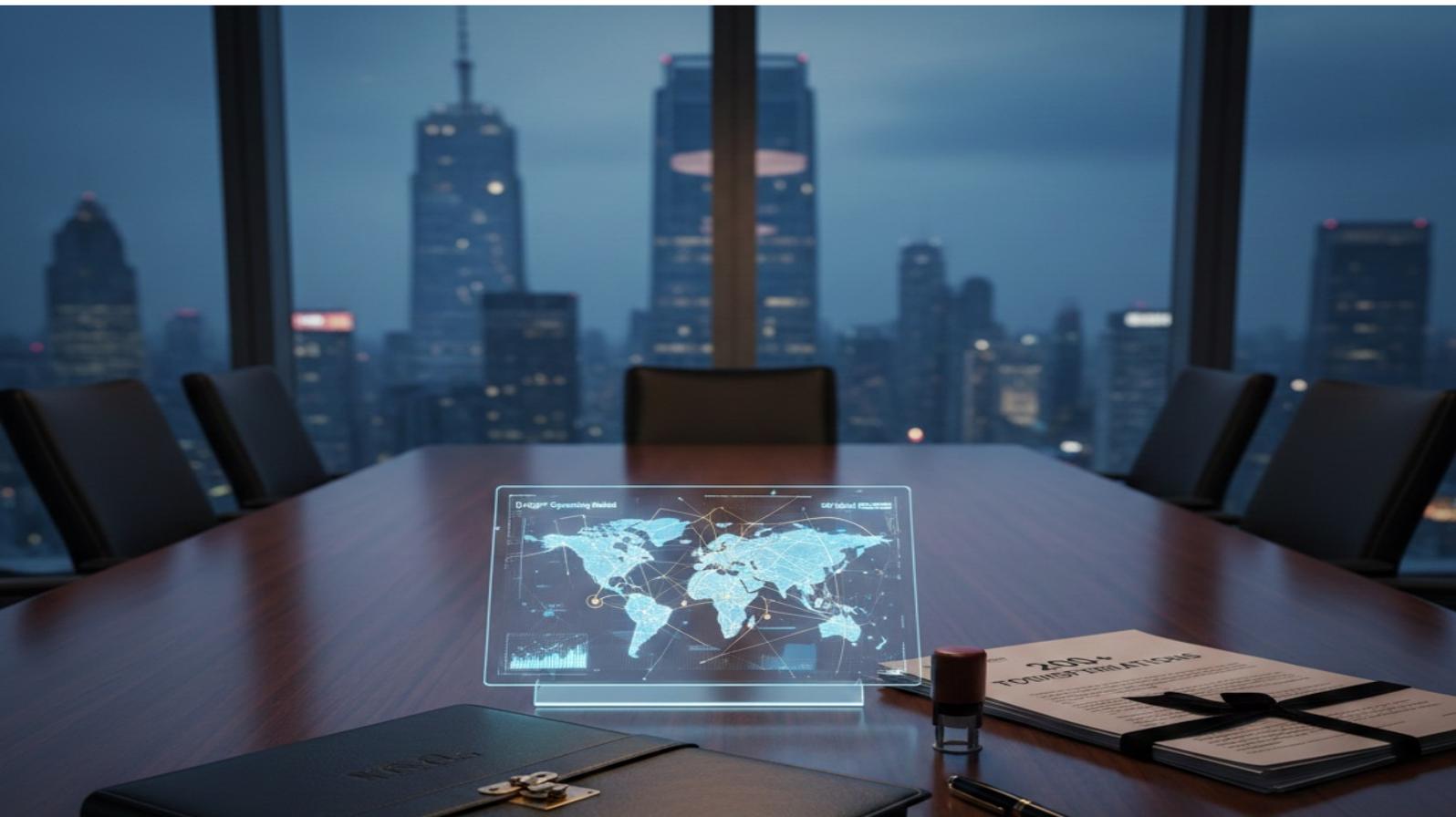


プレミアムGCC & ビジネス



MERGERSCORP

GCC

グローバル・ケイパビリティ・センター（GCC）戦略、セットアップ、トランスフォーメーションにおいて30年以上の深い専門知識を持つ、市場をリードする収益性の高い企業が、慎重に売りに出されている。

キーポイント

- キャプティブGCCオペレーションのための独自のD-Cap™オペレーティング・モデル。
- 800人以上のグローバル企業リーダーを擁する強力な業界プラットフォーム（SFグローバル）。
- フォーチュン500社のクライアントと200件以上の変革を成功させる。
- ソートリーダーシップ、IP、戦略から実行までのフルスタックのサービスポートフォリオが評価されています。
- 大幅なコスト削減（クライアントへの影響額6億ドル以上）と価値主導の成果を提供した実績。

戦略的バイヤー、プライベート・エクイティ、または高成長のGCCアドバイザー、技術変革、オフショア最適化サービスへの進出を目指すグローバルIT／コンサルティング企業に最適。

ご興味のある認定投資家または戦略的パートナーは、極秘のディスカッションにお招きします。

取引構造

トランシェ1：取得契約に記載された日から6ヶ月以内に、当社の資本金の最低10%、最高20%を取得する。

8.1.2.

トランシェ2：取得契約に記載された日から18ヶ月から24ヶ月以内に、当社の資本金の20%を追加取得する。

8.1.3.

トランシェ3追加取得：取得契約に記載された日から36ヶ月以内に、投資家が議決権付株式資本の51%以上100%未満を保有することとなる追加取得。

TARGET PRICE

\$ 50,000,000

GROSS REVENUE

\$ 5,000,000

EBITDA

\$ 0

BUSINESS TYPE

建設会社

COUNTRY

インド

BUSINESS ID

L#20261001

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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