

# 創業27年のイタリア繊維



**MERGERSCORP**

## 27

1998年に設立されたノーラ（ナポリ）に本社を置く事業会社。  
主に繊維製品の卸売業を営み、有限責任会社（S.r.l.）として構成されている。  
同社の登録事務所と営業事務所は、B2Bの戦略的商業拠点であるInterporto  
CampanoとCIS（Centro Ingrosso Sviluppo）内のNola（NA）にある。  
中核事業は繊維製品、衣料品、アクセサリーの卸売で、B2B市場で確固たる地位を築  
いている。

## オペレーション／構造

- 中核事業：  
織物卸売業。定款ではより広い範囲（織物、裏地、衣料品、履物、技術品など）を認めている。
- オペレーション部門（ロジスティクス）：  
インテルポルト・カンパーノの倉庫とCIS（ノーラ）の倉庫。
- 従業員：7名（2025年6月30日現在）。

## リスクプロファイル / 法的・信用的清浄性

- ソルベンシー・クラス、安定傾向、1年デフォルト確率：1.67%。
- 債務超過の歴史的証拠はない。
- 抗議や否定的な法的記録は確認されていない。
- デューデリジェンスのための重要な注記：  
報告書では、「道徳的要件に関する公式な評価が進行中」であると言及されている（活動のセクションに記載）。この点を明確にする必要がある。
- その他2025年に会社役員の異動があった。

## 主な強み（セールスポイント）

## TARGET PRICE

\$ 0

## GROSS REVENUE

\$ 3,012,000

## EBITDA

\$ 272,000

## BUSINESS TYPE

製造業

## COUNTRY

イタリア

## BUSINESS ID

L#20260977

1. 戦略的立地：

CIS／ノーラのインターポルトにおける長年のプレゼンスは、物流上の優位性と強力な商業的知名度を保証する。

2. マージンの回復：

2024年のEBITDAマージンは～9%（業界平均～5%）に達し、売上高が横ばいであるにもかかわらず営業効率が改善したことが実証された。

3. 資産の強化：

2024年の有形固定資産の大幅な増加（2023年の32.2万ユーロに対して93.0万ユーロ）は、最近の構造投資または不動産投資が企業価値を高めていることを示唆している。

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*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

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