

8,769 kW

イタリア水力発電所ポ一

MERGERSCORP

8,769 kW

HPP RTB

この会社概要では、3つの流水発電所からなる水力発電ポートフォリオを包括的に紹介している。

この文書では、技術仕様、プロジェクト規模、財務見通しに重点を置いており、これはREADY TO BUILD PROJECTである。

- 現在、最終承認と建設計画段階にある3つの流水式水力発電所から成る。
- : 合計容量は8,769kW (8.77MW) 。
- : 年間約5,000万kWh (50GWh) の生産が見込まれている。
- : このプロジェクトは、年間降水量に恵まれた約4,400平方キロメートルという広大な集水域の恩恵を受けている。

3つの発電所はそれぞれ、標準化された技術設計と、効率的な運転を保証する高品質なコンポーネントを特徴としている。

- 各プラントには2基の二重制御カプランタービンが設置されている。
- : 各タービンの公称出力は1,453kWで、1基あたり合計約2.923MW。
- このシステムでは、発電所ごとに1,560kVAの3相同期発電機を2台使用している。
- : 1,700kVAの専用変圧器で高圧送電網に接続。
- : 工場では、PLC (シーメンスS7-1500) 制御ユニット、SCADAシステム、VPNベースの遠隔制御を利用し、最適化された管理を行っている。

TARGET PRICE

\$ 37,500,000

GROSS REVENUE

\$ 6,500,000

EBITDA

\$ 5,500,000

BUSINESS TYPE

再生可能エネルギー

COUNTRY

イタリア

BUSINESS ID

L#20261015

- 環境影響評価と発電認可はすでに完了している。
- : 取水許可と最終的な建築許可（包括的認可）は2025年半ばまでに最終決定される予定である。
- : 主要な送電網運営会社との予備的な協議が開始されており、接続ポイントは発電所のすぐ近くにある。
- **EBITDA** : 約500万ユーロと推定。
- : 固定価格買取制度（FER-X）の場合、1MWあたり110ユーロ。
- : 0.1026 €/kWh.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM