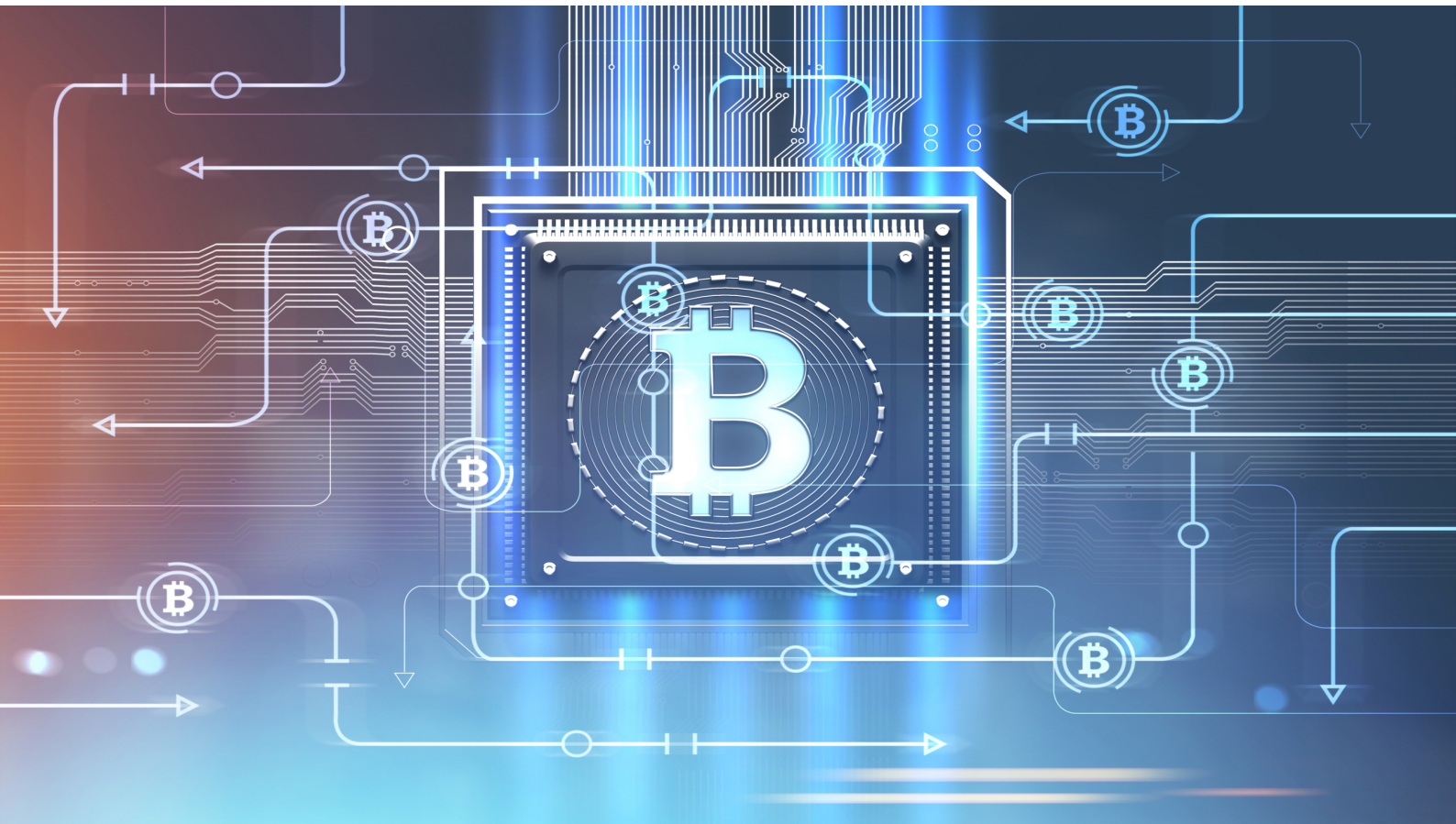


トレーダー獲得エンジン



MERGERSCORP

同社はスイスに本社を置くテクノロジー企業で、暗号通貨市場向けの機関投資家向け取引インフラの構築に注力している。

同社は、従来のSaaSプロバイダーではなく、トレーダー・フローの把握、分析、収益化を目的とした統合インフラ・レイヤーを運営している。

同プラットフォームの中核的価値は、複数の取引所への資本配備とデータ主導の戦略実行を可能にする能力にある。

TARGET PRICE

\$ 26,000,000

BUSINESS TYPE

金融サービス

COUNTRY

スイス

BUSINESS ID

L#20261018

- 統一された執行、自動化、高度な分析を特徴とする複数取引所インターフェース。
- グローバルなトレーダーを継続的に惹きつけ、取り込むために設計された構造化された「挑戦」モデル。
- ヘッジや独自戦略の実行を含め、ユーザーフローを収益化可能なアクティビティに変換するメカニズム。

同社は、ユーザー獲得とプラットフォーム・アクセスが主要な取引主導型エンジンをサポートする多層モデルを利用している。:

- トレーダー評価プログラムへの参加費を通じて得られるスケーラブルなキャッシュフロー。
- 取引所間裁定取引とヘッジ取引に使用されるトレーダー・データ集計からの体系的な価値抽出。
- 資金を提供したトレーダーのパフォーマンスを通じてアップサイドを獲得し、会社の利益とトレーダーの成功を一致させる。

- サードパーティのインフラ利用を目的としたホワイトラベル展開や機関提携の可能性.
- 執行インフラと資本アクセスおよびトレーダー獲得を組み合わせた支配的なプラットフォームの欠如への対応.
- ユーザー獲得コスト（約100～300ドル）と挑戦料（100～500ドル）を戦略的にバランスさせ、初期参入で損益分岐点を目指す。.
- クラウドベースのモジュラーアーキテクチャは、数千人の同時トレーダーと機関レベルの展開をサポートするように設計されています。.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM