

# 369 MWソーラー+1.4 GWhストレージ RTB投資機会





**369 MW      1.4 GWh      RTB**

本プロジェクトは

、ルーマニアのビホル郡（ハンガリー国境からわずか5km）に戦略的に位置する、南東ヨーロッパで最も野心的な再生可能エネルギー開発のひとつである。

この大規模プロジェクトは、ユーティリティ・スケールの太陽光発電と最先端のバッテリー蓄電システム（BESS

）を組み合わせたもので、送電網の安定とエネルギー転換のための重要な資産として位置づけられている。

- 369 MWac (359 MWp) 太陽光発電容量
- 1,475.76 MWh バッテリー・エネルギー貯蔵（BESS）
- ~プロジェクト総面積500ヘクタール
- 先進技術プロバイダーABBと日立
- 太陽光発電の大規模展開に最適な平坦な地形
- 主要な物流拠点に近接：オラデアとアラド

**RTB**

このプロジェクトは、すべての許認可と送電網への接続を完了し、直ちに建設が可能な状態となっている：

- グリッド接続承認（ATR）-取得済み
- 建築許可-完了
- 送電網接続契約の締結
- 新しい400kV変電所（共有インフラ）

- リースオプション：30年間の土地リースにより、長期的な経営の安定を確保
- 取得オプション：投資構造を最適化するための土地完全所有の機会

ルーマニアは、ヨーロッパの重要なエネルギー・ハブとして台頭しつつあり、2030年までに7GWの新規再生可能エネルギー容量を目標としている。

このプロジェクトは以下のような利点がある：

**BUSINESS TYPE**

再生可能エネルギー

**COUNTRY**

ルーマニア

**BUSINESS ID**

L#20261017

- EUが支援する差金決済契約（CfD）スキーム
- 近代化資金とインセンティブへのアクセス
- ソーラー+ストレージ容量への旺盛な需要
- エネルギー裁定取引とピークカットによる収益の最適化
- 国境を越えた電力取引の機会

これは、欧州のエネルギーグリッドの安定性を支える戦略的なインフラ資産である。

高度な貯蔵能力、RTBステータス、一等地の立地により、このプロジェクトは、ヨーロッパで最も急成長している再生可能エネルギー市場のひとつにおいて、ユニークで拡張性があり、投資可能な機会を提供する。

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

*© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.*



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)