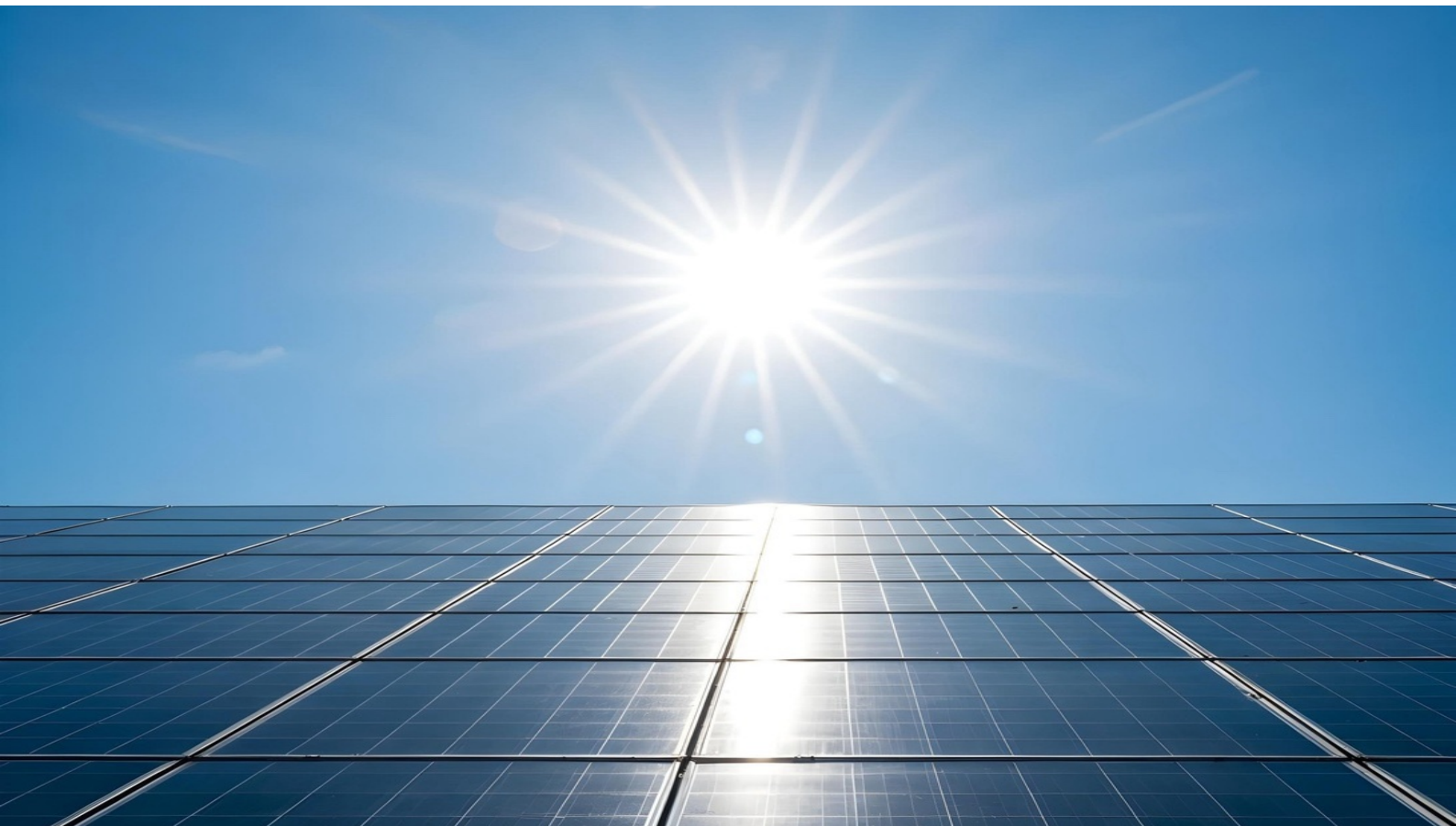


600MW

コンゴ民主共和国太陽光

RTB



**MERGERSCORP**

## 600MW

## RTB

コンゴ民主共和国（DRC）の600MW太陽光発電プロジェクトは、アフリカで最も深刻な電力不足に対処するための戦略的再生可能エネルギー投資である。

キンシャサの北東に位置するこのプロジェクトは、900ヘクタールの敷地の高い太陽照射レベルを活用し、年間約104万600MWhを発電する。

この施設では、MonoPERC（モノフェイシャルまたはバイフェイシャル）太陽光発電モジュール（DC1500V）を1軸追尾システム（±60°）に搭載し、最適な性能と効率を確保する。

同発電所の出力は、39.6kmの送電線を介してキムウェンザ変電所（220kV）に接続され、送電網の信頼性を高め、国のエネルギー・アクセスを拡大する。

このイニシアチブは、コンゴ民主共和国国営電力会社（SNEL）との25年間の電力購入契約（PPA）の下で開発され、みなしエネルギー条項を含むテイク・オア・ペイモデルとして構成されている。

このPPAは、キンシャサ州政府の支援を受け、英国法に準拠し、ジュネーブの国際商業会議所（ICC）を通じて仲裁が行われる。

## PPA

- SNEL（国営電力会社）
- SUNPLUS SARL
- 25年間
- 1kWhあたり0.095米ドル（最初の3年間は固定）、その後は米国消費者物価指数（CPI）により調整
- テイク・オア・ペイ方式で、接続障害や紛争が発生した場合でも支払いを継続
- 政府のインセンティブ土地の無償提供と独占権
- 関税および消費税の全額免除
- 州議会の批准
- BOOT/IPP 支払保証

4 5,000 4 6,000MWp平均75基づく)

- EPC（設計、資材、建設を含む）：2億～2億2,000万米ドル（60～70）
- ソーラーパネル1億1500万米ドル

## TARGET PRICE

\$ 450,000,000

## BUSINESS TYPE

再生可能エネルギー

## COUNTRY

コンゴ

## BUSINESS ID

L#20261025

- 土地の取得2,000万米ドル
- 取り付け構造90百万米ドル
- 電気インフラ3,000万米ドル
- 監視・制御システム500万米ドル
- その他／偶発事象10百万米ドル

4億5,000万米ドル（ベースケース）

- IRR: 20
- 5年
- 9880万米ドル
- 25年

これらの指標は、確実な長期PPAのもと、強力なキャッシュフロー創出と早期の資本回収を伴う、強固な財務的実行可能性を反映している。

このプロジェクトは、コンゴ民主共和国のエネルギー転換において、以下のような変革的役割を果たす：

- **100** 供給
- 建設期間中および操業期間中に創出する。
- 安定した電力供給による地域経済の活性化
- CO<sub>2</sub>排出量を **削減**
- コンゴ民主共和国の **SDG 適合を支援する。**

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)