

米OTC上場企業

公開シエール／資本市場ピ



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OTC

店頭市場は、NYSEやナスダックのような中央集権的な取引所を介さず、ブローカー・ディーラーのネットワークを通じて当事者間で直接証券が取引される分散型市場である。

OTC市場に上場している米国法人の上場企業。

同社は、リバース・マージャー（RTO）、資本調達、戦略的取引のための即席の手段である。企業構造は、業種を超えた柔軟な再配置を可能にしている。

企業の現状と報告

同社はOTC市場（その他カレント）に上場しており、活発に取引されている。

DTCの対象となり、複数のマーケットメーカーにサポートされているため、取引可能性と決済効率が確保されている。

同社は代替報告基準に基づいて報告しており、州および連邦の税務申告は最新のものである。

非シェル企業として分類されるため、コーポレート・アクションや事業再編に適している。

- 決算期12月31日
- DTC対象：あり
- 名義書換代理人証券代行株式会社
- 証券顧問実施中

資本金の概要

	カテゴリー	詳細
発行可能株式総数		7,380,000,000
発行済普通株式		~905,278,082
普通株式フロート		~1,190,439
額面		\$0.0000001
優先株クラス		3クラス（A、B、C）

A種優先株式（スーパー・コントロール）

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

シェル・カンパニー

COUNTRY

米国

BUSINESS ID

L#20261030

- オーソライズド10,000,000
- 納品物~8,000,000
- 議決権超議決権支配権（最大80%以上の単独支配権）
- 特徴全株式クラスに対する支配力

B種優先株式

- 認可：90,000,000
- 納品物~88,000,160
- 投票権10:1の議決権
- 特徴転換権のない議決権

C種優先株式

- 認可：20,000,000
- 納入可能額：20,000,000ドル
- 議決権なし
- 特徴合併ストラクチャリングのための設計

ビジネスモデルとオペレーション

現在、同社は法人として運営されており、積極的な事業は行っていない：

- リバース・マージャー（RTO）
- 非公開企業の上場
- ストラクチャード・エクイティ・ファイナンス
- クロスボーダー資本市場取引

キーポイント

- アクティブ・ステータスのある店頭公開企業
- 公開株数が極めて少ない（~120万株）
- 強力な支配権ブロック（~98%の所有権の可能性）
- スーパー投票優先構造
- クリーンで柔軟な企業プラットフォーム
- 資本市場および事業再編戦略に最適

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