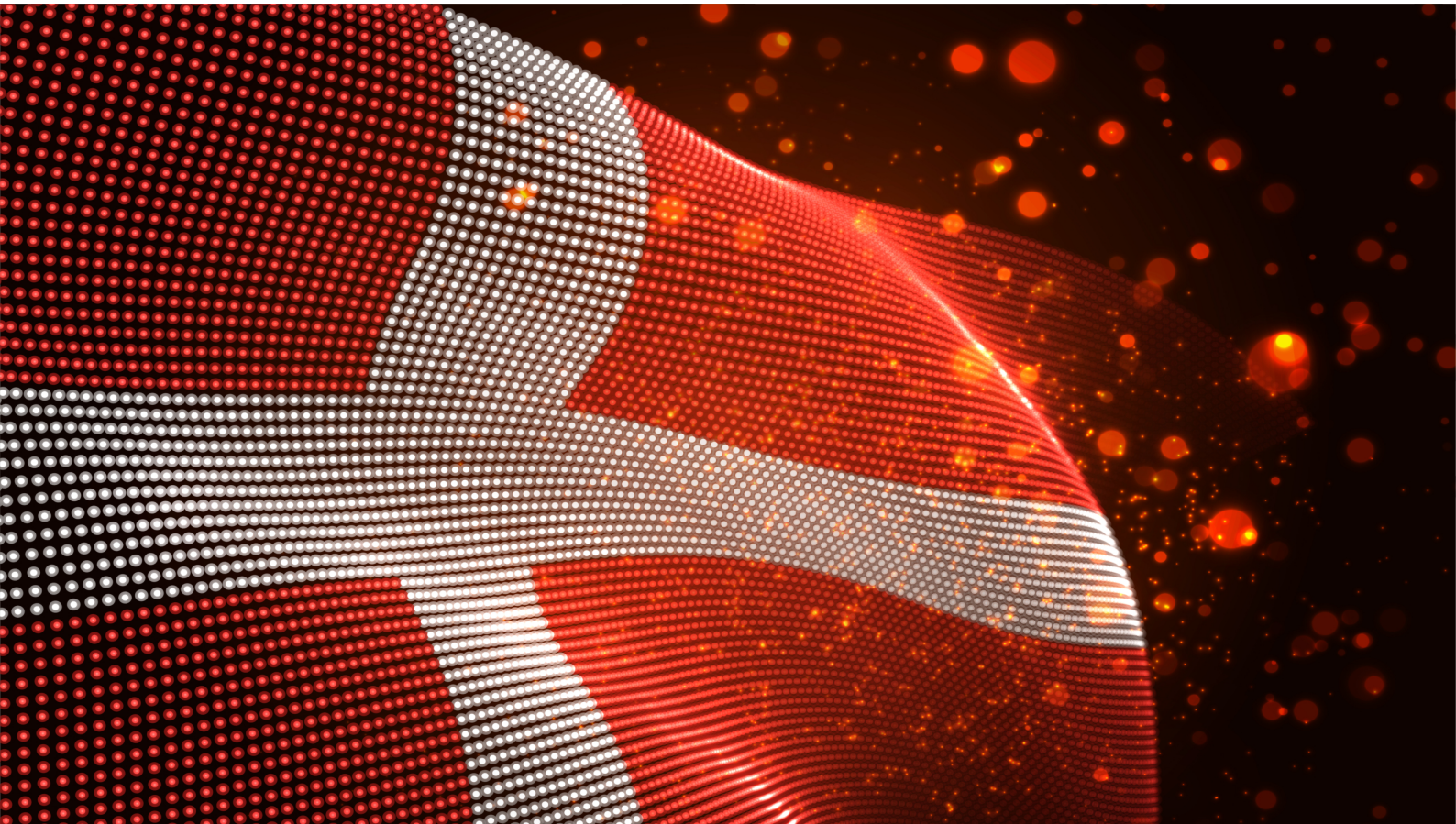


# スイスのアセットマネジ



**MERGERSCORP**

#### 直接認可 スイス金融市場監督局

(FINMA、ベルン)から直接認可を受け、LEFin第17条(資産およびポートフォリオ管理規定)に基づき、完全に準拠した適格な金融資産管理業務を行っています。

同社は、国際都市ジュネーブの中心部で2018年に法人化された資産管理および送金事業会社である。ジュネーブ。

ローヌ通りに面した近代的なオフィスビルで、さまざまな設備にアクセスでき、ダウンタウンや有名な金融街に近接しています。

会社は、初年度の人件費、ライセンス、提携を全額負担して提供される。

この案件は、スイスの一流銀行との取引関係を確立し、高い評価を得ている、既存の老舗資産運用会社を買収するまたとない機会である。

#### キーポイント

設立地スイス、ジュネーブ

法人設立日：2018年

払込資本金100,000スイスフラン

#### 企業目的

同社の目的はウェルス・マネジメントであり、特にあらゆる種類のストラクチャード・ファイナンシャル・ソリューションの設計と推進、アドバイザリー・サービスの提供、財務分析、ウェルス・マネジメント、アセット・ファイナンス、国際取引に関連する経済・金融問題の支援、会議や研修セミナーを含むイベントの開催、情報発信などを行っている。

また、企業目的に直接的または間接的に関連する、あるいはそれを促進する可能性のある金融、商業、証券、不動産取引を、自己のために、または第三者のために実施することができ、同様の事業にいかなる形であれ関心を持つことができる。

#### 保有ライセンス

2022年よりFINMA（ベルン）アセット・ポートフォリオ・マネジメント&ファミリーオフィス・ライセンスを取得。

FINMA規定に基づくAML/Aコンプライアンスを含む、LEFin第17条第1項に完全に準拠し、資格を有する。

#### 銀行との関係

多通貨対応の銀行口座を開設していること：

#### TARGET PRICE

\$ 0

#### GROSS REVENUE

\$ 0

#### EBITDA

\$ 0

#### BUSINESS TYPE

資産運用管理

#### COUNTRY

スイス

#### BUSINESS ID

L#20261032

- ZYS銀行 (ジュネーブ)
- ストゥルザ銀行 (ジュネーブ)
- スイスクオート(スイス)
- アラブ銀行 (ジュネーブ)

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

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*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

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