

93.30 MWp

アルゼンチン太陽光発電



MERGERSCORP

93.30 MWp

この資産は、同地域のエネルギーおよびインフラ・ポートフォリオにおける決定的なマイルストーンとなる。

人気の高いアンデス回廊に位置するこのプロジェクトは、産業規模の資源採取の礎石となる。

高度なエンジニアリングと、世界で最も生産性の高い気象学的・地質学的景観を統合することで、この開発は安定した長期的収量を提供し、国家送電網の重要な構成要素として機能する。

このプロジェクトの特徴は、第一級の技術仕様と、高地、脊梁山脈の厳しい環境下で最高のパフォーマンスを維持する能力にある。

TARGET PRICE

\$ 85,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

再生可能エネルギー

COUNTRY

アルゼンチン

BUSINESS ID

L#20261055

オペレーション

93.30 MWp

80.00 MWac

203.5ヘクタール

≈≈、S.A.

100%

2,560 kWh/kWp

30年

/ USD 81.0 M (シニア) **IIC, FMO, C2F, BOC**

750万米ドル (劣後) **IIC CIFI**

14年

EPC スターリング・アンド・ウィルソン・プライベート・リミテッド アルゼンチン

スターリング・アンド・ウィルソン・プライベート・リミテッド

シャプールジ・パロンジ・アンド・カンパニー・プライベート・リミテッド

PV ジンコソーラー JKM325PP-72-V (325 Wp)

ファウウェイ SUN2000-42KTL (42 KWac)

TRJTH28PDPを交換

PPA

54.1MWh米ドル、調整

PPAに従った。

調整後の初年度PPA請求価格は63.28米ドル/MWhである。

調整後の現在のPPA価格（2年目）は64.36米ドル/MWhである。

20年

カメサ

xxxxxxxxxxx、S.A.

xxxxxxxxxxx、S.A.

203.5ヘクタール

アルゼンチン、XXXXXXXXXX

工事開始通知から30年間

工事開始時の初回支払い --

年間リース料 -- USD700 per Ha + VAT

賃貸人はいかなる状況下でも

賃料の適時支払を怠った場合

-

債務不履行が2ヶ月以内に治癒されない場合、貸手は融資銀行に対して債務を請求する権利を有する。

契約期間中いつでも、レッ

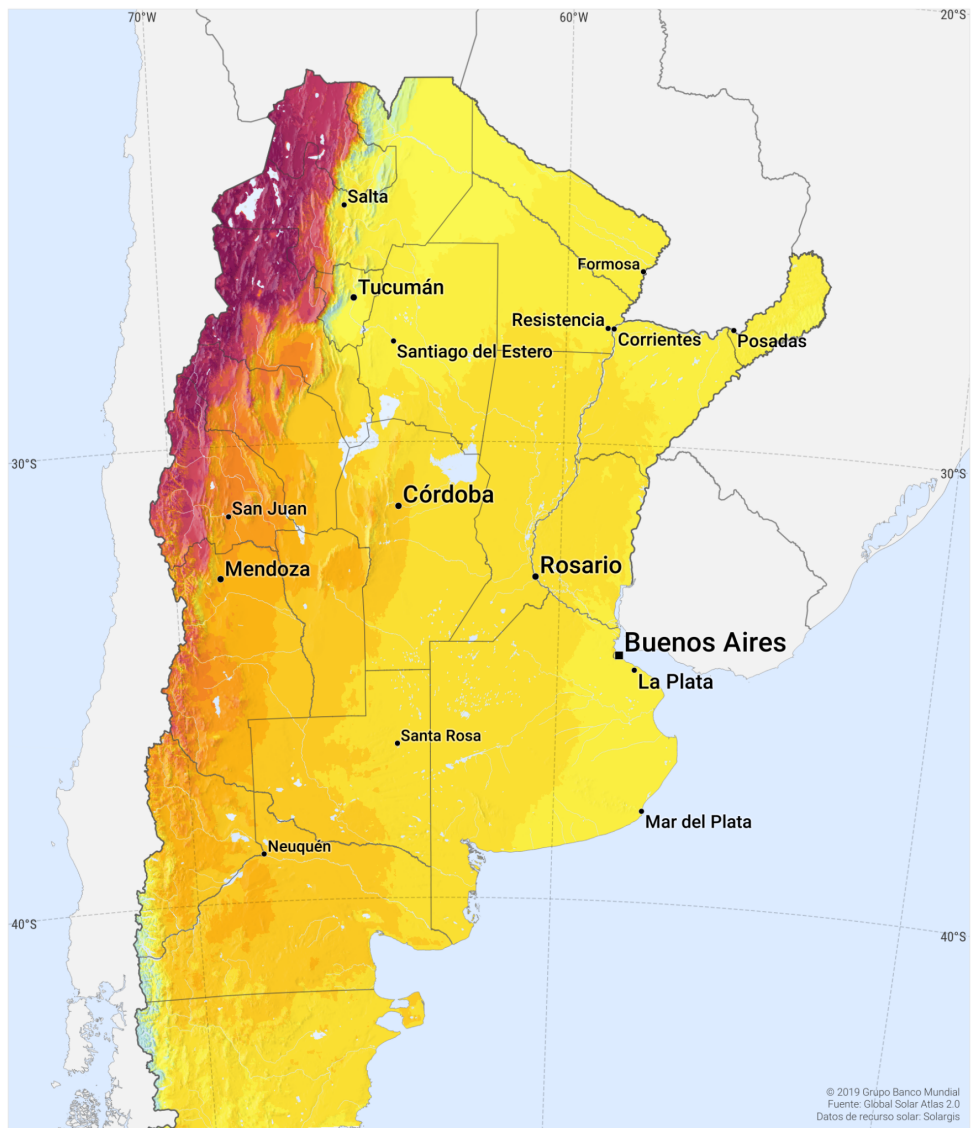
- 借主のための認可

- 貸主の禁止事項

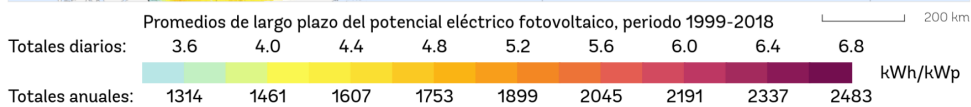
必要ない

アルゼンチン法

決算期	売上高 (USD)	営業利益 (米ドル)	監査状況
2023 12 31	14,560,528	8,848,431	KPMG監査
2022 12 31	14,043,494	7,252,243	KPMG監査
2021 12 31	14,341,470	7,794,800	KPMG監査
2020 12 31	13,772,312	10,052,359	KPMG監査



© 2019 Grupo Banco Mundial
Fuente: Global Solar Atlas 2.0
Datos de recurso solar: Solargis



Este mapa está publicado por el Grupo Banco Mundial, financiado por ESMAP, y preparado por Solargis. Para más información y términos de uso, por favor visite <http://globalsolaratlas.info>.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM