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3MW風力陸上施設

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3MW

アルバニアに位置する、完全契約済みでリスク排除された再生可能インフラ機会。このプロジェクトは、3MWの陸上風力発電設備で構成され、沿岸の戦略的な場所に位置し、許可、政府譲許、長期売電契約（PPA）が確保されている。

このプロジェクトは、予測可能なキャッシュフロー、魅力的なスポンサーリターン、契約済みエネルギー販売と完成した開発マイルストーンによる強力なダウンサイドプロテクションを提供するように構成されている。

- 100%の開発承認を確保
- 決算終了後、建設可能なプロジェクト
- 長期契約収益の可視性
- 政府支援のコンセッション構造

TARGET PRICE

$ 3,500,000

GROSS REVENUE

$ 0

EBITDA

$ 0

BUSINESS TYPE

再生可能エネルギー

COUNTRY

アルバニア

BUSINESS ID

L#20261062

財務概要

プロジェクト能力	3 MW
融資要件	350万ユーロ
PPA期間	15年
固定PPAタリフ	75.64ユーロ/MWh
EBITDAマージン	>90%
平均DSCR	1.37x
最低DSCR	1.28x
年間EBITDA	€411K
税引前IRR	19.75%
15年間のROI	194.4%
NPV @ 5%	195万ユーロ

主な立地の利点

- 既存のアスファルト道路へのアクセスが建設リスクを軽減
- グリッド接続に必要な高圧線はわずか2km
- 既存の変電インフラに近接
- 海岸沿いの地形による安定した風プロフィール

- 政府コンセッションの下での長期的運営可能性

政府コンセッションと法的構造

このプロジェクトは、債務期間やPPA期間を大幅に上回る長期の操業保障を与える49年間の再生可能な政府コンセッションの恩恵を受けている。

完全認可＆建設準備完了

プロジェクトの重要な承認と許認可はすべて確保され、残る開発リスクは排除された。

- 土地コンセッション承認
- 環境影響への対応が承認される
- 建築許可
- 発電ライセンス取得
- グリッド接続認可の確保
- 15年間の電力購入契約を締結

350万ユーロ

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