

北マケドニアに30MWpの



MERGERSCORP

30MWp

RTB

北マケドニア30MW太陽光発電プロジェクトは、同国のエネルギー自立と脱炭素ロードマップを支援することを目的とした大規模な再生可能エネルギー開発である。すべての許認可が確保され、送電網へのアクセスも承認されたことで、プロジェクトは投資準備が整い、迅速な展開が可能になった。

主なプロジェクトのハイライト

- 設置容量：30 MWp
- 予想される年間発電量50,000 MWh
- 利回り係数：設置ピーク1kWあたり1,610kWh
- 送電網への接続110kV送電線の認可
- 土地と許可：必要なすべての許可を取得（環境、土地利用、建設）
- プロジェクトの状況先行開発段階 - 建設準備完了

財務概要

- プロジェクト設備投資総額：1億ユーロ
- 年間OPEX：153万ユーロ
- 収益の可能性
66ユーロ/MWhのタリフで年間平均約1,600万ユーロの収入が得られる。
- 平均年間ネット・キャッシュ・フロー：1450万ユーロ
- エクイティIRR：19
- 資本回収期間：5.5年
- NPV（割引率12%）：1850万ユーロ
- 平準化エネルギーコスト（LCOE）：30ユーロ/MWh
- 資本構成優先債務による資金調達は銀行機関を通じて確保され、批准されている。

市場と投資の可能性

- 北マケドニアは、欧州の気候変動目標を達成し、国内のエネルギー生産を強化するため、自然エネルギーに多額の投資を行っている。
- 同国の支援的な規制枠組みと進行中のエネルギー市場改革は、プロジェクトのバンカビリティを高めている。
- このプロジェクトは、投資家に安全で、完全に許可された、高利回りのインフラ資産を提供する。

資本構成優先債務による資金調達は銀行機関を通じて確保され、批准されている。

BUSINESS TYPE

再生可能エネルギー

COUNTRY

マケドニア

BUSINESS ID

L#20261051

注：売主は、プロジェクトに20～30%参加する戦略的エクイティ・パートナーを積極的に探している。

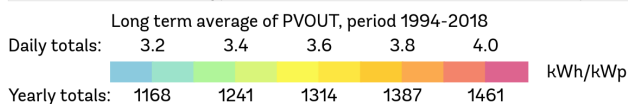
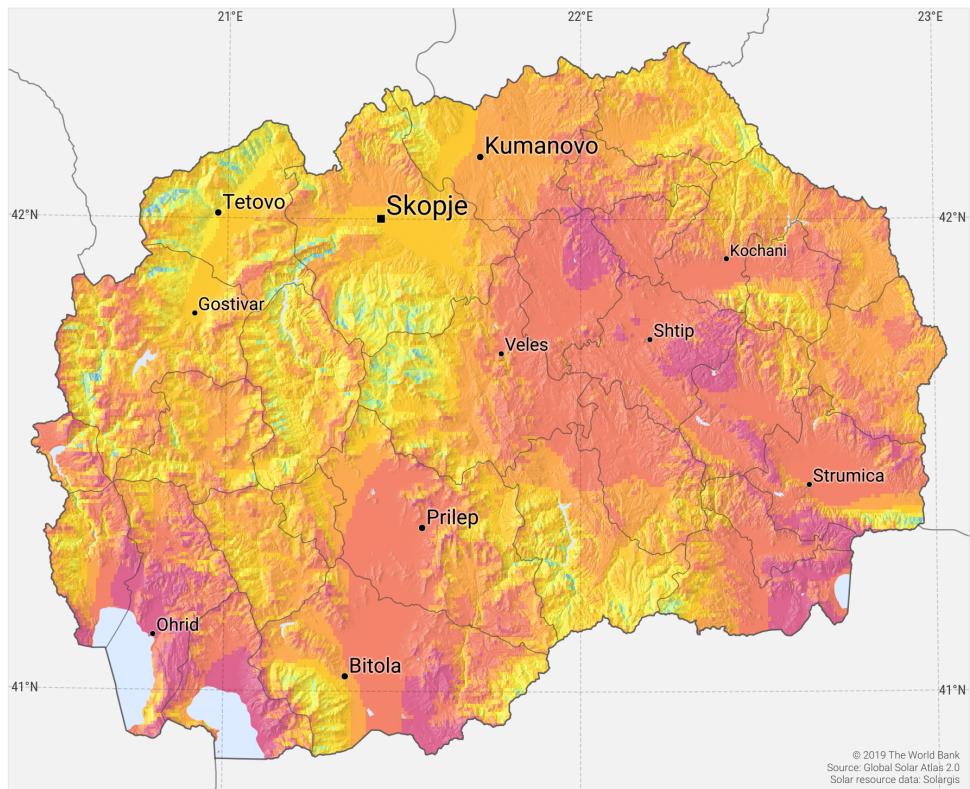
免責事項

本書に記載されている財務数値、予測、業績指標はすべて、現時点での仮定に基づくものであり、示唆的なものである。

実際の業績は、インフレ、為替変動、規制の変更、通貨安やエネルギー価格の変動などの市況を含むがこれらに限定されない要因により変動する可能性がある。

SOLAR RESOURCE MAP

PHOTOVOLTAIC POWER POTENTIAL NORTH MACEDONIA



This map is published by the World Bank Group, funded by ESMAP, and prepared by Solargis. For more information and terms of use, please visit <http://globalsolaratlas.info>.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM