

300メガワットの实用規模

RTBパイプラインとEPC



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300

RTB

EPC

アクティブなPPAを持つRTB (Ready-to-Build) 資産1件と、価値の高い鉱業と都市部の需要をターゲットとした先進段階のプロジェクト2件から成る300MWのパイプラインを獲得するチャンス。

- フルサイクルEPC、建設監督、O&M、許認可。
- 立法当局や州政府との根強い関係
- 複雑な規制環境を切り抜け、需要の高い分野（鉱業／産業）でPPAを確保する能力。

特徴 プロジェクト1：ヴァカ・ムエルタ（ネウケン州） プロジェクト2&3：カタマルカ

100 MW(30 MWフェーズから拡張可能)

200 MW (100 MW×2)

RTB (3MW稼働中)

アドバンスステージ／政府評価

パンパ・エネルギー&地元自治体

鉱業と都市需要

PPA 68 ~~M~~(再交渉の可能性あり)

92 ~~M~~(推定)

完成まで18カ月

近いうちに州認可が下りる見込み

即時参入。既存のPPAがリスクを軽減。

利益率の高い鉱業需要、強力な後ろ盾。

現在の再生可能エネルギー市場は、売り手が少ないという特徴がある。

ほとんどの大手企業は、長期的なキャッシュフローを得るために資産を保有している

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- チャンス完全に稼働している資産に対する「買い手のプレミアム」を回避するため、インテレナジー社はRTBと建設中のプロジェクトに軸足を移すべきである。
これによって、初期段階の価値を獲得し、ヴァカ・ムエルタ・エネルギー・ハブや北部鉱業ベルトのような高成長回廊でのポジショニングを確保することができる。
- 比較分析：これらの資産は、Jinko Cordillera – Cordillera 1 プロジェクトをベンチマークとし、最適な財務的・技術的適合性を判断する必

TARGET PRICE

\$ 19,500,000

BUSINESS TYPE

再生可能エネルギー

COUNTRY

アルゼンチン

BUSINESS ID

L#20261039

要がある。

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