

創業30年の高級衣料品製



MERGERSCORP

30

- あらゆる高級衣料品を製造する老舗メーカー。
- 一流のグローバル・ブランドがこの工場の顧客である。
-
- 経営陣は、増え続ける顧客の要求に応えるため、常に効率と品質を向上させている。
- オーナーは、高性能の機械と工程管理を備えた近代的な工場に投資した。
-
- 同社は、従業員に優れた労働条件と専門能力向上の機会を提供することでよく知られている。
- 同社の工場は昨年、COVIDの制限により4カ月間、生産能力の30%で操業した。そのため、昨年の売上は落ち込んだ。
- 競争上の優位性と主な事業上の強み：
 - 堅調な財務実績；
 - 優れた製品品質の確保に注力する；
 - 柔軟な生産体制を確保するため、専用の縫製設備が設置されている；
 - 優れた技術力を持つ訓練されたスタッフ；
 -
 - 生産施設は、効率を向上させ、適切な労働条件を提供するために設計された近代的な建物の中にある；
 - 事業経費を削減するため、省エネソリューションを導入している；
- ビジネスの展望
 - 生産量を増やすための社内設備は整っている；
 -
 - 生産設備を大幅に増強するには、生産施設をおよそ1,000平方メートル拡張する必要がある。1,000平方メートル m.

TARGET PRICE

\$3,100,000

BUSINESS TYPE

製造業

FACILITIES

同社は2,800平方メートルの土地を所有している。1,000平方メートル m.

最近、5,000平方メートルの敷地に建物を建設している。1,000平方メートル m. 自分の区画を持つ。

COUNTRY

ブルガリア

BUSINESS ID

L#20220312

この取引は、ブルガリア各地に事務所を構えるブルガリアのビジネス・ブローカーが担当している。

製品とサービスの概要

この工場では、世界的なブランドのメンズとレディースのファッション衣料を生産している。

単品、限定シリーズから大量生産まで対応できる生産ラインがいくつかある。

従業員は定期的に研修を受け、天然素材と人工素材の両方を扱う技術と経験を積んでいる。

無形資産には、ノウハウ、顧客基盤、試作品などが含まれる。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM