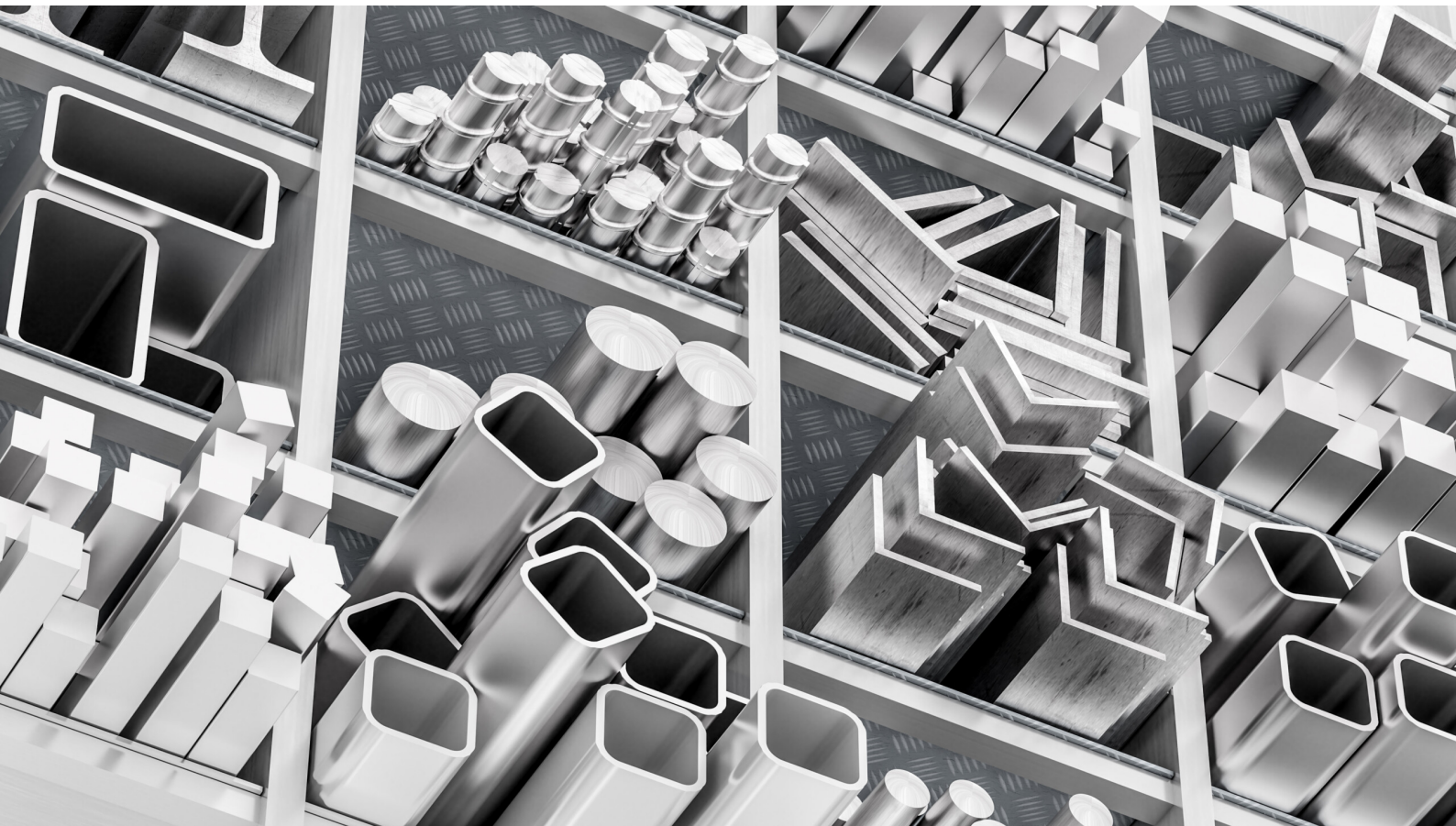


アルミ形材メーカー



MERGERSCORP

1991年に設立されたこの製造金属販売会社は、トルコの主要なアルミニウムプロファイルの生産者の一つです。

メタル・カンパニーは、イスタンブール近郊の総面積40,000m²以上の土地に着陸した。当社は2750トン、1850トン、1540トンの3つの押出ラインを持っている。当社の2750押出プレスは業界最大級の自動プレスで、幅310mm、長さ13.4mの強化プロファイルを生産できる。

年間2万トン以上の生産能力を持つ同社は、標準プロファイル、シグマ・プロファイル、家具用プロファイル、LED/冷却プロファイル、太陽エネルギー・プロファイルの生産に従事している。

競争上の優位性

当社は顧客基盤を多様化することにより、強力なリスク軽減戦略を持っており、トルコ全土（20カ国以上、海外では300以上の顧客）の工業会社や建設会社を通じて販売している。

財務

2016:8,300万トルコリラ = 9,940,727ドル

2017:1億1,000万トルコリラ = 13,174,458米ドル

2018:1億3000万トルコリラ = 15,569,814米ドル

2019年：1億2400万トルコリラ = 1485万1207米ドル

EBITDAマージン 13.00

主要データ

- 2018年、北米への輸出は劇的に増加し、輸出全体の50.00%近くを占めた。
- 生産能力：22,000トン
- 従業員250+

証明書

TSE、GOST、CE、CPTP、ISO、QUALANOD、QUALICOAT、IFT ROSENHEIM。

チャンス

TARGET PRICE

\$60,000,000

GROSS REVENUE

\$14,900,000

EBITDA

\$1,900,000

BUSINESS TYPE

製造業

ESTABLISHED

1991-04-13

COUNTRY

トルコ

BUSINESS ID

L#20210063

アルミニウムの一次消費量は2013年から2017年にかけて世界で21.3%増加したが、これは川下市場のダイナミズムと金属の普及率の高さを反映している。
世界のアルミニウム需要の伸びは2021年まで3.8%と予想される。

2019年、世界のアルミニウム市場規模は1,232億米ドルであった。

バー、シート、ロール製品群は世界のアルミニウム市場の26.7%を占めている。

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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